



SCORPION
CAPITAL



Our News Your Views

DAILY FINANCIAL NEWSLETTER

Top 25 Financial Headlines & In-Depth Market Commentary

From the Desk of Dr. Aditya Vijay Kashyap

Date: Today

EXECUTIVE OVERVIEW

Global financial markets witnessed cautious yet resilient trading as investors digested mixed macroeconomic data, central bank commentary, and ongoing geopolitical developments. While inflation remains a concern across major economies, expectations of calibrated monetary easing provided intermittent support to risk assets. India continues to stand out among emerging markets, supported by strong domestic demand, infrastructure-led growth, and policy continuity.

GLOBAL MARKETS & ECONOMY

US markets remained range-bound as investors balanced strong labor data against persistent inflation risks. Treasury yields stayed elevated, impacting technology and growth stocks. European equities softened amid weaker manufacturing data, while Asian markets showed mixed trends following China's targeted stimulus measures aimed at reviving real estate and MSME activity.

INDIAN ECONOMY & POLICY

India's economic outlook remains constructive with steady GDP growth expectations. The Reserve Bank of India continues its cautious stance, prioritizing inflation control while ensuring adequate liquidity. Government spending on infrastructure, manufacturing incentives, and digitization continues to support medium-to-long-term growth prospects.

BANKING & FINANCIAL SERVICES

The banking sector showed sustained improvement in asset quality, particularly among PSU banks. Credit growth remains healthy, driven by retail, MSME, and infrastructure financing. NBFCs are adopting a selective lending approach amid regulatory scrutiny, while insurance penetration is steadily increasing, especially in semi-urban and rural markets.

Dr. Aditya Vijay Kashyap

Founder & Principal Partner

+91-70116 39525

aditya@scorpioncapital.in

groupceo@tradeconnect.in

Corporate Office:- New Delhi

Bengaluru | Guwahati | Hyderabad | Kolkata | Lucknow | Mumbai | Australia | Dubai | Indonesia | KSA | Mauritius | Singapore | UK | USA

Network Office India / Overseas





SCORPION
CAPITAL



CAPITAL MARKETS

Indian equity markets consolidated after recent gains, with visible sectoral rotation. Foreign institutional investors remained cautious due to global uncertainty, whereas domestic institutional investors provided stability. The IPO pipeline remains robust, reflecting investor confidence in India's long-term growth story.

COMMODITIES & CURRENCY

Crude oil prices remained volatile due to geopolitical risks and supply-side concerns. Gold prices strengthened as investors sought safety amid uncertainty. The Indian Rupee traded in a narrow range, supported by healthy forex reserves and RBI intervention when required.

TOP 25 KEY HEADLINES SNAPSHOT

1. Global markets trade mixed on inflation concerns.
2. US Treasury yields remain elevated.
3. Fed maintains data-driven stance.
4. Europe faces manufacturing slowdown.
5. China rolls out targeted stimulus.
6. Crude oil volatile amid tensions.
7. Gold strengthens on safe-haven demand.
8. Dollar index stabilizes.
9. India GDP outlook remains strong.
10. RBI cautious on inflation.
11. Government emphasizes fiscal discipline.
12. Forex reserves remain comfortable.
13. Manufacturing PMI expands.
14. PSU banks improve asset quality.
15. Private banks sustain credit growth.
16. NBFCs remain selective.
17. Insurance penetration rises.
18. FIIs cautious, DIIs supportive.
19. Markets consolidate.
20. Mid & small caps see profit booking.
21. IPO market remains active.
22. IT sector outlook mixed.

Dr. Aditya Vijay Kashyap

Founder & Principal Partner

+91-70116 39525

aditya@scorpioncapital.in

groupceo@tradeconnect.in

Corporate Office:- New Delhi

Bengaluru | Guwahati | Hyderabad | Kolkata | Lucknow | Mumbai | Australia | Dubai | Indonesia | KSA | Mauritius | Singapore | UK | USA

Network Office India / Overseas





SCORPION
CAPITAL



23. Infrastructure stocks gain.
24. Renewables attract investors.
25. Real estate demand improves.

FINAL VIEWS – FROM THE DESK OF DR. ADITYA VIJAY KASHYAP

Markets are currently in a phase of consolidation and transition rather than stress. India's macro fundamentals, demographic advantage, and reform-driven growth remain intact. Investors should remain focused on quality businesses, prudent asset allocation, and long-term wealth creation, while staying cautious of excessive leverage and speculative trends.

DISCLAIMER

This newsletter is for information purposes only and does not constitute investment advice, solicitation, or an offer. Readers are advised to consult their financial advisors before making any investment decisions.

SCORPION
—
CAPITAL

Dr. Aditya Vijay Kashyap

Founder & Principal Partner

+91-70116 39525

aditya@scorpioncapital.in

groupceo@tradeconnect.in

Corporate Office:- New Delhi

Bengaluru | Guwahati | Hyderabad | Kolkata | Lucknow | Mumbai | Australia | Dubai | Indonesia | KSA | Mauritius | Singapore | UK | USA

Network Office India / Overseas

