



## Our News Your Views

### DAILY FINANCIAL NEWSLETTER

Top 25 Headlines from Renowned Financial Newspapers

#### GLOBAL & INDIAN FINANCIAL HEADLINES

1. Global markets trade cautiously as investors await key central bank cues on interest rates.
2. US Federal Reserve signals data-driven approach amid inflation uncertainty.
3. Asian markets remain mixed on slowing China growth concerns.
4. European equities edge lower as energy prices remain volatile.
5. Brent crude stabilizes after recent correction, outlook remains uncertain.
6. Gold prices firm up as investors hedge against global macro risks.
7. US dollar weakens marginally against major currencies.
8. India's GDP growth outlook remains resilient despite global headwinds.
9. RBI maintains focus on inflation control and liquidity management.
10. Indian stock markets witness sectoral rotation led by banking and FMCG stocks.
11. PSU banks gain on improved asset quality expectations.
12. Private sector credit growth shows steady momentum.
13. Indian bond yields remain range-bound ahead of policy signals.
14. FIIs turn selective buyers in Indian equities.
15. Rupee trades in a narrow band against the US dollar.
16. Start-up funding in India shows signs of gradual recovery.

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CAPITAL



17. Infrastructure and capital goods stocks attract long-term investors.
18. IT sector stocks remain under pressure due to global slowdown fears.
19. Pharma exports see moderate growth on improved demand from regulated markets.
20. Real estate sector outlook remains positive in top metro cities.
21. NBFCs focus on strengthening balance sheets amid regulatory vigilance.
22. Global commodity prices remain volatile due to geopolitical tensions.
23. Emerging markets face capital flow challenges amid high global rates.
24. ESG investing gains traction among institutional investors.
25. Market participants remain cautious but optimistic on medium-term growth.

#### **FINAL VIEWS – FROM THE DESK OF DR. ADITYA VIJAY KASHYAP**

Markets today are navigating a phase of recalibration rather than correction. While global uncertainties persist, India's economic resilience, policy stability, and consumption-driven growth continue to provide strong downside protection. Investors should remain disciplined, focus on fundamentals, and use volatility as an opportunity rather than a threat. Strategic allocation, risk management, and patience will be the key differentiators in the coming quarters.

Disclaimer: This document is for information purposes only and does not constitute investment advice.

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