



## Our News Your Views

### DAILY FINANCIAL NEWSLETTER

Top 25 Financial & Economic Headlines

Date: 26 December 2025

### GLOBAL & INDIAN MARKETS

1. Global Equity Markets Trade Cautiously Ahead of Central Bank Policy Signals
2. Indian Equity Markets End Flat as IT Gains Offset Banking Pressure
3. US Markets Show Volatility as Rate Cut Expectations Moderate
4. Asian Markets Mixed on China Growth Concerns
5. European Markets Steady as Inflation Shows Signs of Cooling

### BANKING, CREDIT & FINANCE

6. Indian Banks See Strong Credit Growth Despite Margin Pressures
7. RBI Maintains Liquidity Vigilance Amid Inflation Risks
8. NBFCs Face Funding Cost Challenges as Bond Yields Rise
9. Global Banks Increase Capital Buffers Ahead of Regulatory Reviews
10. Private Credit Funds Gain Traction in Asia

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## CORPORATE & BUSINESS

- 11. India Inc. Reports Stable Earnings Growth with Sectoral Divergence
- 12. Large Corporates Accelerate Capex Plans for FY26
- 13. M&A Activity Slows Amid Valuation Gaps
- 14. Start-Up Funding Remains Selective
- 15. Global Tech Firms Rebalance Costs While Investing in AI

## ECONOMY & POLICY

- 16. India's GDP Growth Outlook Remains Among the Strongest Globally
- 17. Inflation Expected to Stay Within Tolerance Band
- 18. Government Pushes Infrastructure Spending
- 19. Global Trade Faces Headwinds from Geopolitical Tensions
- 20. Emerging Markets Attract Long-Term Capital

## COMMODITIES, CURRENCY & ALTERNATIVES

- 21. Crude Oil Prices Range-Bound
- 22. Gold Holds Firm as Safe-Haven Demand Persists
- 23. Rupee Trades in Narrow Band Against the Dollar
- 24. Cryptocurrencies Remain Volatile
- 25. ESG & Sustainable Finance Gain Institutional Acceptance

## FINAL VIEWS – FROM THE DESK OF DR. ADITYA VIJAY KASHYAP

India continues to stand out as a structural growth story supported by infrastructure, consumption, and financial stability.

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