

## Our News Your Views

### DAILY FINANCIAL NEWSLETTER

Top 25 Headlines from Global & Indian Financial Media

Date: 25 December 2025

Prepared for: Internal Circulation & Strategic Review

1. India's GDP Growth Outlook Remains Resilient as domestic consumption offsets global slowdown concerns.
2. RBI Signals Continued Vigilance on Inflation, keeps liquidity management tight amid volatile food prices.
3. US Federal Reserve Reiterates Data-Dependent Rate Policy, markets cautious on rate cuts.
4. Global Equity Markets Trade Mixed amid geopolitical risks.
5. Crude Oil Prices Stay Range-Bound supported by OPEC+ supply discipline.
6. Indian Banking Sector Shows Improved Asset Quality.
7. Foreign Institutional Investors Turn Selective.
8. India's Fiscal Deficit on Track with focus on infrastructure.
9. Gold Prices Remain Firm on safe-haven demand.
10. Rupee Trades in Narrow Band supported by RBI intervention.
11. Private Capex Cycle Gains Momentum.
12. Indian Real Estate Sees Sustained Demand.
13. Start-up Funding Stabilises.
14. China's Economic Recovery Remains Uneven.
15. European Markets Face Growth Headwinds.

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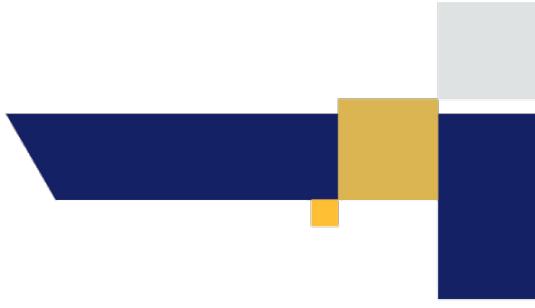
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16. Indian PSU Stocks Attract Investor Interest.
17. Bond Yields Remain Elevated.
18. Renewable Energy Investments Rise in India.
19. Global M&A Activity Shows Early Signs of Revival.
20. Corporate Earnings Outlook Stable.
21. Logistics & Warehousing Demand Increases.
22. Indian IT Sector Sees Gradual Recovery.
23. Inflation Risks Persist Globally.
24. Capital Markets Remain Volatile.
25. India Retains Strong Long-Term Investment Appeal.

#### **Final Views – From the Desk of Dr Aditya Vijay Kashyap**

Global markets continue to operate in an environment of heightened uncertainty driven by inflation, geopolitics, and central bank actions. India stands relatively strong with stable macro fundamentals, improving banking health, disciplined fiscal management, and infrastructure-led growth. The current phase calls for prudence, selectivity, and long-term conviction.

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