



## Our News Your Views

### Daily Financial Newsletter

#### Top 25 Financial & Economic Headlines

Global markets trade cautiously amid mixed inflation signals – Financial Times  
US Federal Reserve signals data-driven approach on future rate cuts – Wall Street Journal  
RBI maintains cautious stance on liquidity management – Economic Times  
Indian equity markets end flat amid global uncertainty – Business Standard  
Crude oil prices firm up on geopolitical tensions – Bloomberg  
Gold steadies as investors hedge against volatility – Reuters  
Banking stocks under pressure ahead of earnings season – Mint  
Private capex cycle shows early signs of revival in India – Financial Express  
Rupee trades in narrow range against US dollar – CNBC  
Global bond yields soften on growth concerns – Financial Times  
Technology stocks see selective buying interest – Wall Street Journal  
FII flows remain volatile in emerging markets – Economic Times  
Infrastructure push continues to support core sectors – Business Standard  
Real estate demand remains resilient in top metros – Mint  
Auto sector outlook stable despite margin pressures – Financial Express  
PSU banks improve asset quality metrics – Economic Times  
Global recession risks ease but not eliminated – Bloomberg  
China growth data remains mixed – Reuters  
Energy transition investments accelerate worldwide – Financial Times

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IPO market remains selective with focus on quality – Mint

Corporate earnings growth expected to moderate – CNBC

Logistics and warehousing gain investor interest – Business Standard

Fintech funding cautious but stable – Economic Times

Startups focus on profitability over growth – Financial Express

Market sentiment remains range-bound in near term – Wall Street Journal

### **Final Views – From the Desk of Dr Aditya Vijay Kashyap**

Markets continue to navigate through a phase of cautious optimism. While inflation appears to be moderating globally, central banks remain vigilant, keeping liquidity conditions tight. India stands relatively resilient on the back of strong domestic demand, infrastructure spending, and improving balance sheets across corporates and banks.

Investors are advised to remain selective, focus on quality assets, and maintain a balanced approach between growth and value. Risk management, discipline, and a long-term perspective will be key as markets digest macroeconomic signals in the coming weeks.



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