



Our News Your Views

FINANCIAL MARKETS NEWSLETTER – 23 DECEMBER 2025

TOP 25 FINANCIAL HEADLINES

1. Wall Street advances with broad gains as tech stocks lead indices near record highs.
2. Indian equity markets expected to open higher; Sensex and Nifty show resilience.
3. European investment banks face volatility amid tariff concerns.
4. HSBC appoints former Citi executive Ida Liu to head private banking.
5. U.S. dollar weakens; gold prices firm ahead of key data.
6. Visa shares remain firm on AI-commerce optimism.
7. Meta Platforms trades higher ahead of market opening.
8. Texas Instruments gains ahead of macro data.
9. Japanese yen strengthens amid intervention cues.
10. Dollar shows technical stabilization signals.
11. Japan raises concern over currency weakness.
12. MUFG to acquire 20% stake in Shriram Finance.
13. India-New Zealand free trade agreement concluded.
14. Tata Electronics partners with ROHM for semiconductor growth.
15. Ambuja Cements approves merger with ACC.
16. Lending rates may ease in coming quarters.
17. FII inflows support Indian equities.
18. Broader market participation sustains rally.
19. MarketSmith releases daily stock picks.
20. Netflix refinances major acquisition loan.
21. JPMorgan explores institutional crypto trading.
22. Fed leadership continuity likely.
23. Glencore acquires stake in FincoEnergies.
24. U.S. equipment borrowings decline.
25. Hedge funds adjust healthcare exposure.

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FINAL VIEWS – DESK OF DR ADITYA VIJAY KASHYAP

Global markets remain supported by technology-led growth and cautious optimism. Indian markets benefit from structural reforms, strategic investments, and steady capital inflows. Investors should remain diversified with a focus on quality, governance, and long-term value creation.



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