



## Our News Your Views

### Today's Financial Newsletter

Prepared for daily circulation

TOP	25	FINANCIAL	HEADLINES
1.	Flipkart moves closer to India IPO plans amid market volatility.		
2.	Indian Rupee hits record low against US Dollar.		
3.	Goldman Sachs restructures investment banking focus towards AI.		
4.	JP Morgan senior leadership reshuffle announced.		
5.	US Federal Reserve signals cautious rate outlook.		
6.	China property sector stress resurfaces with Vanke concerns.		
7.	India WPI inflation remains in negative territory.		
8.	Tata Capital leads large-scale debt refinancing.		
9.	JioStar appoints new CFO.		
10.	Maruti Suzuki accelerates EV localisation.		
11.	SEBI reviews distributor examination norms.		
12.	PSU bond issuance slows amid yield pressure.		
13.	HSBC India outlines aggressive growth strategy.		
14.	Global tech stocks show mixed performance.		
15.	India-US trade framework discussions gain momentum.		
16.	India exports post strongest growth in three years.		
17.	Indian equity markets close marginally lower.		
18.	Bitcoin trades volatile amid regulatory uncertainty.		
19.	Institutional investors increase crypto exposure.		
20.	Cocoa prices fall on favourable weather outlook		

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|-----|---------|----------------|---------|--------------|-------------|
| 21. | Global  | banks          | expand  | regional     | footprints. |
| 22. | AI      | infrastructure | funding | gains        | traction.   |
| 23. | Forex   | markets        | await   | central bank | signals.    |
| 24. | Fintech | firms          | seek    | banking      | licences.   |
| 25. | Global  | regulators     | tighten | crypto       | oversight.  |

FINAL VIEWS FROM THE DESK OF DR ADITYA VIJAY KASHYAP

Markets today are in a transitional phase, balancing inflation control, currency volatility and strategic sectoral shifts. Investors must remain disciplined, focus on quality assets and maintain a long-term perspective. Volatility should be viewed as an opportunity rather than a threat.

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