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Our News Your Views

FINANCIAL NEWSLETTER – DECEMBER 15, 2025

Top 25 Financial News Headlines Compiled from Renowned Financial Newspapers & Global Market Sources

1. Wells Fargo plans major hiring spree to strengthen investment banking vertical.

2. Nomura explores private debt acquisitions to expand alternative investments portfolio.

3. Fintech Wealthfront debuts on Nasdaq with valuation crossing $2.6 billion.

4. Nifty trades above 26,000 amid cautious global sentiment.

5. ICICI Prudential AMC IPO witnesses strong investor demand.

6. Corona Remedies IPO GMP surges ahead of listing.

7. Mizuho acquires Avendus in ₹5,900 crore strategic deal.

8. Swiggy raises ₹10,000 crore through QIP to bolster cash reserves.

9. Sensex outlook remains positive with 10–11% growth projection.

10. Fintech sector stabilizes as unsecured lending gains momentum.

11. Government clears 100% FDI in insurance sector.

12. Policy changes may restrict private players in uranium mining.

13. Haier India announces ₹3,500 crore expansion investment.

14. Bitcoin prices rally amid renewed institutional interest.

15. Oracle shares fall sharply post earnings announcement.

16. Wall Street analysts flag rising debt risks in Big Tech.

17. JPMorgan warns of increased operational costs in 2026.

18. Global stocks rebound after tariff-driven selloff.

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19. Nvidia stock dips despite strong AI chip demand outlook.
20. FTSE 100 posts sharp decline amid global volatility.
21. US Federal Reserve cuts benchmark interest rates.
22. Indian markets expected to benefit from global liquidity shift.
23. Banking stocks remain in focus amid credit growth.
24. Infrastructure and capital goods sector shows resilience.
25. Investors advised to stay selective amid mixed global cues.

FINAL VIEWS FROM THE DESK OF DR. ADITYA VIJAY KASHYAP

Today's market environment reflects a balance between cautious optimism and structural recalibration. Indian equities continue to display resilience supported by domestic consumption, capital inflows, and policy reforms, while global markets remain sensitive to technology valuations and geopolitical developments. The US Federal Reserve's accommodative stance may unlock further liquidity for emerging markets, including India. However, investors should remain disciplined, focus on quality balance sheets, and diversify across sectors such as banking, infrastructure, fintech, and domestic manufacturing to navigate near-term volatility effectively.

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