



Our News Your Views

Today's Newsletter — Top Financial Headlines

Thursday, 11 December 2025

1. Federal Reserve cuts interest rates to a three-year low after a divisive meeting.
Source: Financial Times / WSJ
2. Fed to resume net asset purchases with \$40 billion in securities this month.
Source: Wall Street Journal
3. Wall Street indexes rally after the Fed's 25 bps rate cut.
Source: Reuters
4. Oracle forecasts miss Wall Street targets while spending rises; shares slide ~10%.
Source: Reuters / WSJ
5. China's ZTE may pay more than \$1 billion to the U.S. over foreign bribery allegations.
Source: Reuters
6. Ares Management to join the S&P 500 on December 11, replacing Kellanova.
Source: Reuters
7. Inflows and carry expected to revive emerging Asia local-currency bonds in 2026.
Source: Bloomberg
8. Cheaper battery storage is enabling 'anytime' solar, boosting renewables outlook.
Source: Bloomberg
9. U.S. seizes an oil tanker off Venezuela, escalating pressure on Maduro's regime.
Source: Wall Street Journal / Bloomberg
10. VW offers early exits to India plant workers as it restructures operations.
Source: Reuters

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11. UK energy costs likely to halve by 2050, system operator says.

Source: Financial Times

12. Multiple banks cut prime lending rates to 6.75% (announcements from City National, Deutsche Bank, Citizens, Citi).

Source: FT Markets / Business Wire

13. Oil extends gains after the U.S. seizure of a Venezuelan tanker.

Source: Bloomberg

14. Fed cuts rates amid signs of labor-market weakness and fractious internal vote.

Source: Financial Times / WSJ

15. European leaders consider using frozen Russian assets to help fund Ukraine.

Source: Wall Street Journal

16. Oracle to add ~\$15 billion to data-centre spending as it pursues cloud growth.

Source: Financial Times

17. GE Vernova jumps after bullish 2026 revenue forecast (market reaction).

Source: Reuters

18. UK stocks trade mixed as investors await central-bank moves and economic data.

Source: Reuters

19. Dow posts near 500-point gain following the Fed rate cut.

Source: Wall Street Journal (market live)

20. Investors weigh implications of the Fed's rate-path guidance for 2026.

Source: Financial Times

21. Technology and AI-related spending continues to pressure near-term corporate earnings.

Source: WSJ / Reuters

22. Global markets show cautious optimism as central banks signal slower policy tightening.

Source: Reuters / FT

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23. Corporate M&A and restructuring continue: notable activity in financials and energy sectors.

Source: Reuters

24. Market focus shifts toward inflation prints and upcoming GDP data across major economies.

Source: Financial Times / Reuters

25. Top headlines aggregated from FT, WSJ, Reuters, Bloomberg for Dec 11, 2025.

Source: Compiled

Final Views — From the desk of Dr Aditya Vijay Kashyap

Markets are reacting swiftly to the Federal Reserve's decision to cut rates and the resumption of balance-sheet activity. This creates a near-term risk-on environment for equities, particularly in interest-rate sensitive sectors and commodities. We advise a cautious overweight in high-quality cyclicals and selective play in renewable energy and infrastructure names that benefit from longer-term structural trends. At the same time, monitor corporate earnings closely — heavy capital spending (notably in cloud and AI infrastructure) may weigh on near-term margins for some tech leaders. Maintain liquidity for tactical opportunities while keeping duration exposure moderate given the potential for economic-data-driven volatility.

Regards,
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