Our News Your Views

SCORPION CAPITAL – DAILY FINANCIAL NEWSLETTER

Date: 3 December 2025

GLOBAL MARKETS & MACRO

1. Global equities stabilize as bond yields cool and risk appetite returns
2. Wall Street extends winning streak on expectations of a December Fed rate cut
3. UNCTAD forecasts global growth to moderate in 2026 amid financial volatility
4. BoFA turns constructive on bonds; sees gradual easing cycle through 2026
5. Asian markets edge higher on China stimulus hopes
6. Oil trades range-bound as demand outlook stays mixed
7. Gold firms on softer dollar and safe-haven demand

INDIA – MACRO, POLICY & MARKETS

8. RBI MPC begins policy meet; markets split on cut vs pause
9. Nifty tests key support near 26,000 amid FII outflows
10. Rupee weakens as global dollar stays firm
11. India deal activity picks up in Q3; M&A drives growth
12. Private equity rebounds with larger ticket transactions
13. Aequs IPO opens; proceeds to fund capex and deleveraging
14. Infra orders and asset sales drive stock-specific action

GLOBAL DEALS, IPOs & CORPORATE

15. Global M&A volumes surge; technology and energy lead
16. Mega-deals return as boards approve strategic consolidations

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17. Insurance brokerage sector sees renewed consolidation

18. SPAC issuance continues on selective sponsor confidence

19. Construction and infrastructure deals jump year-on-year

20. Cross-border investments increase in South Asia

MARKETS, CRYPTO & ALTERNATIVES

21. Bitcoin stabilizes after sharp sell-off

22. Equities wrestle with bond volatility and inflation signals

23. Alternatives attract flows as investors seek yield and diversification

24. Private credit gains share in buyout financing

25. Emerging markets face twin risks from finance–trade linkages

FROM THE DESK OF DR. ADITYA VIJAY KASHYAP

Markets are entering a phase where central bank communication will matter as much as data. A shallow and cautious easing cycle supports risk assets, but valuations already reflect optimism.

India's structural growth remains intact, supported by deal activity, infrastructure push and reforms. However, selective stock picking and balance-sheet strength are critical in the current environment.

Global M&A's return signals confidence, but capital will favour clarity in earnings visibility, governance and ESG alignment.

Investors should maintain a barbell strategy — long-term compounders on one side and selective special situations on the other, while keeping liquidity buffers intact.

Prepared balance sheets, patient capital and disciplined execution will define winners into 2026.

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