



Our News Your Views

Daily Financial Newsletter – 27 November 2025

Curated Top 25 Financial Headlines

Top 25 Global & India Financial Headlines

1. Sensex soars over 1,000 points, inches towards new peak

Indian equities staged a sharp rebound with the Sensex jumping about 1,022 points and closing just shy of its all-time high, led by broad-based buying across sectors.

2. Nifty hovers near record as traders eye fresh breakout on Dalal Street

The Nifty settled above the 26,200 mark and sits less than 100 points from a new record, with futures indicating positive follow-through in today's session.

3. GIFT Nifty signals firm open as global risk-on mood extends

Futures on the GIFT Nifty point to a mildly higher open for Indian markets, tracking gains across US and Asian indices on growing expectations of rate cuts.

4. Cautious but bullish bias for today's trade in Indian benchmarks

Strategists expect a constructive tone for the Sensex and Nifty with key resistance levels in focus; a breakout could open room for further upside into year-end.

5. No stocks under F&O ban ahead of Sensex weekly expiry

The derivatives market shows no stocks under the F&O ban list for today's weekly expiry, indicating relatively balanced positioning in index and stock futures.

6. Paytm, Wipro, Whirlpool among key stocks to watch on Street

A clutch of high-beta names including Paytm, Wipro, Oberoi Realty and others are in focus today on the back of news flow, flows and positioning data.

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7. Whirlpool of India set for large promoter block deal

Promoter entity Whirlpool Mauritius is planning to offload up to 7.5% stake in Whirlpool of India via a block deal worth around ₹965 crore at a discount to market price.

8. Large-cap heavyweights line up as traders scan stock-specific action

Brokerages flag counters like Reliance Industries, Larsen & Toubro, M&M and select PSU banks as active ideas for short-term traders and positional investors.

9. Chipmakers power South Korean equities higher after growth upgrade

South Korea's KOSPI jumped more than 1% as heavyweight chipmakers rallied, after the central bank raised its economic growth forecasts while holding policy rates steady.

10. Dollar softens as markets price in possible Fed cut by December

The US dollar index remains on the back foot ahead of the Thanksgiving holiday as traders increasingly bet on a potential Federal Reserve rate cut as early as December.

11. Kiwi dollar and Aussie gain on diverging rate expectations

The New Zealand dollar climbed after a hawkish tone from its central bank, while the Australian dollar firmed on supportive inflation data and a stronger yuan.

12. New Zealand business confidence jumps to highest level in a decade

Survey data show New Zealand business sentiment improving sharply, reaching its best level in around ten years and signalling a more constructive macro backdrop.

13. China's industrial profits slip again, underscoring patchy recovery

After two months of growth, China's industrial profits fell in October as weak domestic demand and soft exports continued to pressure corporate margins.

14. Wall Street extends four-day winning streak into Thanksgiving

US equity indices posted their best four-session run since May, driven by gains in big tech and optimism that the Fed is moving closer to an easing cycle.

15. US markets shut today for Thanksgiving, shortened trade on Friday

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The NYSE and Nasdaq are closed for Thanksgiving Day; trading will resume on Friday with early close, implying lighter volumes and potentially sharper intraday swings.

16. Gold holds near recent highs as yields ease and Fed bets build

Bullion prices remain close to a one- to two-week high as softer bond yields and rising expectations of global rate cuts support investment demand for gold.

17. UK retailers' confidence sinks to 17-year low ahead of budget

British retailers report the steepest slide in confidence in nearly two decades, with sales under pressure as consumers remain cautious before the upcoming budget.

18. Record US Black Friday crowds expected but discounts disappoint

Analysts expect heavy Black Friday footfalls, though higher prices and thinner discounts could restrain spending even as retailers push to clear inventory.

19. Netflix faces outage for thousands of US users

Streaming major Netflix reportedly suffered a service disruption impacting thousands of users in the US, briefly weighing on sentiment toward tech and media stocks.

20. Nvidia defends strategy in memo amid rising scrutiny

Chip giant Nvidia issued a detailed memo to analysts pushing back against criticism over its pricing and competitive practices as regulators and rivals intensify scrutiny.

21. Deere posts over \$5 billion in annual profit despite headwinds

Agricultural equipment maker Deere reported robust full-year earnings above \$5 billion, highlighting resilient demand even as farmers face softer commodity prices.

22. Post Holdings unveils new share buyback authorisation

US packaged foods company Post Holdings announced a fresh share repurchase programme, signalling management confidence in future cash flows and balance-sheet strength.

23. dynaCERT plans \$2 million private placement to fund growth

Clean-technology firm dynaCERT launched a non-brokered private placement worth around \$2 million aimed at supporting working capital and strategic initiatives.

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24. Gold-focused miner to rebrand and trade under new ticker symbol

Mineral Hill is set to change its name to Gold Strategy and begin trading under a new symbol, underscoring a sharper strategic focus on precious metals.

25. Light corporate and economic calendar for India today

There are no major India-specific economic data releases or large-cap earnings lined up for the day, giving markets room to track global cues and stock-specific news.

Views from the Desk of Dr. Aditya Vijay Kashyap

Global risk assets continue to benefit from a supportive macro narrative. Expectations of imminent rate cuts by the US Federal Reserve and other major central banks are cushioning valuations, even as growth data from China and segments of Europe remain mixed. In this phase, liquidity and positioning are as important as fundamentals for short-term market direction.

For India, the backdrop remains distinctly constructive. The Sensex and Nifty are again flirting with all-time highs, supported by resilient domestic growth, contained inflation expectations and robust institutional flows. The absence of any F&O bans today and the breadth of the recent rally suggest that risk appetite is spreading beyond a narrow set of index heavyweights.

That said, investors should resist the temptation to chase momentum blindly at new highs. Elevated valuations in pockets of consumption, financials and defence demand a stock-specific approach with clear earnings visibility and balance-sheet strength. Any near-term consolidation should be viewed as an opportunity to accumulate quality names, rather than a reason to turn defensive.

Tactically, I would maintain a constructive stance on Indian equities with a bias toward domestic cyclicals, select private and PSU financials, and high-quality industrials that stand to gain from the ongoing capex cycle. On the global side, the combination of a softer dollar and a potential peak in real yields continues to favour gold and other real assets as portfolio diversifiers.

In summary, the structure of the bull market remains intact, but discipline is non-negotiable. Staggered deployment, sensible asset allocation and a three- to five-year investment horizon should help investors navigate short-term volatility while participating meaningfully in India's long-term growth story.

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