



## Our News Your Views

### Daily Financial Newsletter Top 25 Headlines — 26 November 2025

#### Top 25 Headlines

1. US budget deficit hits \$284 billion in October, report impacted by shutdown. (Reuters)
2. HP to cut about 6,000 jobs by 2028 as it ramps up AI efforts. (Reuters)
3. Warner Bros Discovery seeks improved bids by December 1, sources say. (Reuters)
4. Asia stocks rise as weak US data boosts Fed rate-cut bets. (Reuters)
5. BIS appoints new head of digital currency hub. (Reuters)
6. Trump sends top envoy to Russia to finalise US peace plan for Ukraine. (Financial Times)
7. Nvidia shares fall on signs Google gaining upper hand in AI chip battle. (Financial Times)
8. Global banks pour into India as regulators open up to foreign money. (Financial Times)
9. Dell raises outlook as AI server demand increases. (Wall Street Journal)
10. Workday posts stronger third-quarter profit and sales on AI momentum. (Wall Street Journal)
11. M&A activity robust in India — deal value jumps 37% in first 9 months. (Economic Times)
12. ADB approves \$400 million for climate-resilient roads in Maharashtra. (Economic Times)
13. Finance Ministry asks banks to fast-track IBC cases; CEOs to personally monitor top pending resolutions. (Economic Times)
14. Govt allows direct listing of Indian companies on GIFT City's exchanges. (Economic Times)
15. India considering import tariff on some steel products, sources say. (Reuters)
16. Ethiopian volcano ash forces Indian carriers to cancel flights. (Reuters)

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17. Global markets mixed as bets on December rate cut rise. (WSJ/Reuters)
18. India enacts major labour reforms (recent development). (Financial Times)
19. Alibaba's AI arm reports strong growth; competition in cloud AI intensifies. (Bloomberg)
20. Retail sales miss expectations; producer prices rise. (Reuters)
21. Central banks and policymakers debate digital currency frameworks. (Reuters/FT)
22. AI job impact: over 10,000 jobs reported lost in 2025 in certain sectors. (Economic Times)
23. HP, Dell and other tech firms adjust workforce amid AI server demand shift. (WSJ/Economic Times)
24. India at centre of SAP's AI strategy; partnerships expand. (Economic Times)
25. Cyber threats surge; Palo Alto emphasizes 'combat AI with AI' approach. (Economic Times)

## Final Views

Final views from the desk of Dr. Aditya Vijay Kashyap:

Markets are pricing in a delicate balance between AI-led corporate restructuring and central bank caution. While technology firms are driving earnings momentum, job cuts and M&A activity suggest consolidation and efficiency plays. For Indian markets, continued foreign bank entry and policy reforms present medium-term growth opportunities, but investors should remain vigilant about global macro shocks—particularly commodity price swings and geopolitical developments. Our recommendation: maintain diversified exposure with tactical overweight to select AI infrastructure names and high-quality Indian corporates geared to capex cycles. Preserve cash for volatility windows and prefer companies with strong free cash flow and credible ESG transition plans.

— Dr. Aditya Vijay Kashyap

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