



Our News Your Views

Daily Financial Newsletter

Date: 24 November 2025

Top 25 Financial Headlines

1. India's message clear, trade should be trusted: PM addresses G20 summit imperatives.
2. Reform panel moots easing restrictions on investments from China amid global stress.
3. India, Israel may implement proposed FTA in two phases.
4. ₹25,000-crore borrowing limit approved for India's first maritime NBFC.
5. Trade unions raise concerns over modified retrenchment clause.
6. India diversifies exports as shipments to US decline.
7. Rupee breaches 89.5 per dollar intraday, hits fresh low.
8. US sanctions threaten to disrupt India's Russian crude oil flows.
9. Markets eye critical support/resistance zones amid volatility.
10. IPO activity surges across SME and mainline boards.
11. Board of Trade meets to strategize export expansion.
12. State capex rises ~10% Apr-Oct.
13. PPFAS launches S&P500 & Nasdaq100 Fund-of-Funds.
14. Natural gas import bill drops 13% Apr-Oct.
15. Legacy FMCG player appoints new board ahead of major demerger.
16. Rupee forecast weakens amid global pressures.

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17. Global bond markets jittery over AI-led debt concerns.
18. Tokenisation to anchor next-gen financial systems.
19. G20 Johannesburg Summit sets tone for trade & security.
20. New regulators join India's 'team growth'.
21. Foreign capital outflows hit \$17B in 2025.
22. AI-linked global tech firms see widening bond spreads.
23. Global large-cap valuations shift as tech realigns.
24. Financial sector valuations strengthen new fund offerings.
25. Corporate restructuring and media measurement shake investor sentiment.

From the Desk of Dr. Aditya Vijay Kashyap

Today's developments reflect a blend of global uncertainty and domestic opportunity. Investor sentiment remains cautious due to global bond market stress, AI-linked valuation corrections, and broader geopolitical tensions. Domestically, reforms, export diversification, and strong state capex provide resilience even as currency pressures mount.

Strategy Note:

- Domestic equities: Focus on infrastructure, export-oriented sectors, and financially strong cyclicals.
- Fixed income: Maintain balance; consider short- to medium-tenor structures.
- Global allocation: Re-assess high-beta tech; add stable dividend-yielding assets.

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