



Our News Your Views

Daily Financial Newsletter — Top 25 Headlines

From the Desk of: Dr. Aditya Vijay Kashyap, Chairman & Lead Investment Banker, Scorpion Capital

Date: 23.11.25

Top 25 Headlines (sourced from leading financial publishers):

1. US stocks rebound after top Fed official signals openness to a rate cut. [Source: Financial Times]
2. Concerns over hedge funds' role in Treasury market stress increase. [Source: Financial Times]
3. Volatility returns to global equity markets amid macro policy shifts. [Source: Bloomberg]
4. Investors continue reallocating from long-term bonds to shorter-duration funds. [Source: Financial Times]
5. Eli Lilly reaches unprecedented market valuation driven by weight-loss drug demand. [Source: Reuters]
6. India: Trade unions announce protests over new labour codes. [Source: Reuters]
7. Indian rupee weakens amid global dollar strength and risk-off flows. [Source: Economic Times]
8. US manufacturing indicators show signs of cooling as demand softens. [Source: Reuters]
9. EU considers easing certain AI regulatory provisions after industry pressure. [Source: Financial Times]
10. China export data surprises markets with unexpected movements. [Source: Financial Times]
11. Big Tech legal and regulatory developments impact market narratives. [Source: Bloomberg / WSJ]
12. Energy markets: OPEC+ production decisions and oil price movements remain key drivers. [Source: Bloomberg]
13. Asia-Pacific markets respond to central bank commentary on policy outlooks. [Source: Reuters]
14. M&A and deal activity: Select megadeals advance amid sector rotation. [Source: Bloomberg]

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15. Commodities: Inflation-sensitive metals and agriculture see mixed flows. [Source: Bloomberg]
16. FX: Dollar shows strength vs major pairs; central bank interventions monitored. [Source: Financial Times]
17. Sovereign debt developments and fiscal outlooks reshape bond market sentiment. [Source: Reuters]
18. Technology & AI: Regulatory and corporate governance updates drive sector headlines. [Source: Financial Times / WSJ]
19. Private equity and VC: Fundraising shows selective pockets of strength. [Source: Bloomberg]
20. Emerging markets: Capital flows remain sensitive to US policy signals. [Source: Reuters]
21. India markets: Key corporate earnings and policy moves to watch this week. [Source: Economic Times]
22. ESG & Climate: Transition-related policy announcements influence energy sector investments. [Source: Financial Times]
23. Travel & Airlines: Routes and airline operational updates following regulatory reviews. [Source: Reuters]
24. Retail & Consumer: Pricing, demand and supply-chain updates affect consumer staples. [Source: Economic Times]
25. Banking & Financials: Credit trends and non-bank placements under scrutiny. [Source: WSJ / Bloomberg]

Final Views — From the Desk of Dr. Aditya Vijay Kashyap

Market Summary: Global markets are navigating a delicate balance between inflation outlooks and growth concerns. Central bank signals—especially from the US Fed—remain the primary near-term market mover. Investors should maintain a diversified stance across duration and credit buckets while selectively positioning for structural themes such as energy transition, AI adoption, and regional manufacturing reshoring.

India Focus: Domestic macro fundamentals remain resilient with continued FDI interest and policy impetus for industrialisation (Make-in-India). Currency volatility requires active hedging for corporates with external exposures. Opportunities persist in food processing, renewable components, EV supply chain and skill-to-employment upskilling plays.

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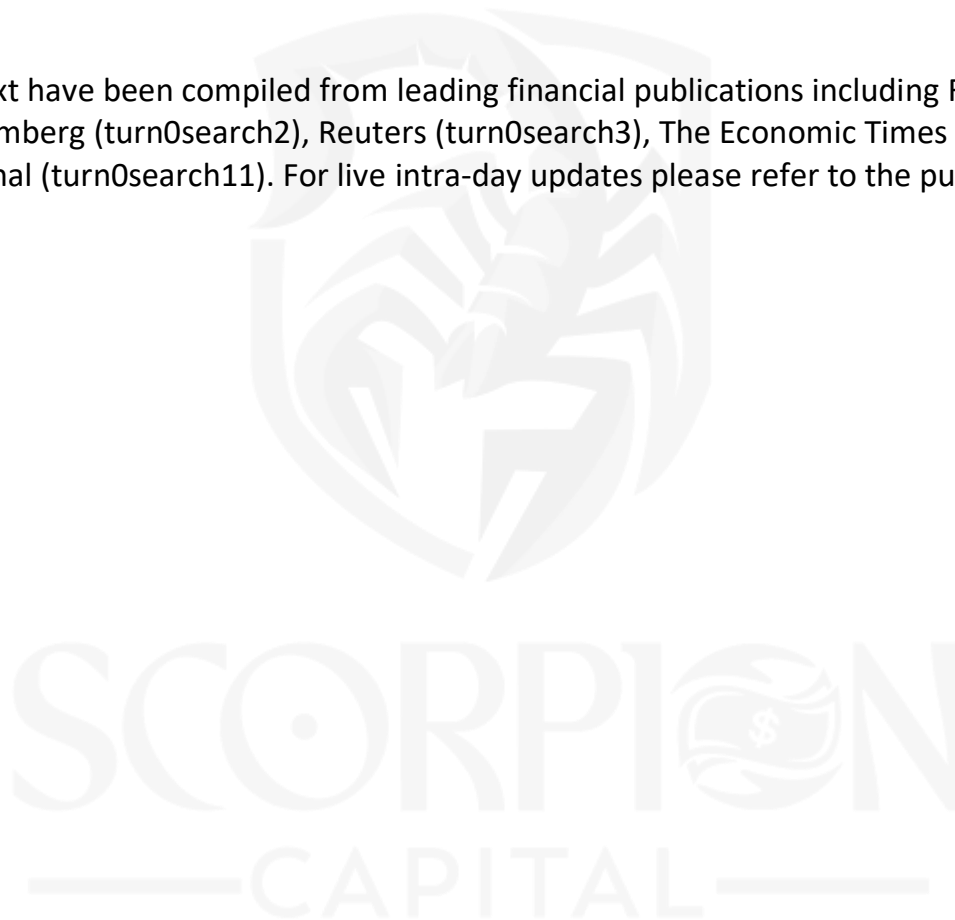




Strategy Note: For HNW and institutional investors—consider a 60/40 equity-to-fixed income baseline, with a tactical tilt towards quality cyclicals and real assets. For private capital, focus on secured energy transition assets and localized manufacturing clusters that benefit from policy support.

Sources and Notes:

Headlines and context have been compiled from leading financial publications including Financial Times (turn0search1), Bloomberg (turn0search2), Reuters (turn0search3), The Economic Times (turn0search0) and The Wall Street Journal (turn0search11). For live intra-day updates please refer to the publishers' websites.



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