



## Our News Your Views

### From the Desk of Dr Aditya Vijay Kashyap Today's Top Financial Headlines — 22 November 2025

Prepared for LinkedIn & finance networks. Headlines are aligned and fully justified. Sources include Economic Times, Reuters, Bloomberg, Financial Times, Wall Street Journal, LiveMint, Business Standard and others.

1. SEBI mulls expanding the pool of liquid schemes REITs and InvITs can invest in — move to deepen real estate & infra trusts.  
Source: Reuters (Nov 21–22, 2025).
2. Wall Street ends a volatile week as tech & AI names face sharp intraday swings.  
Source: Wall Street Journal (Nov 22, 2025).
3. Eli Lilly becomes the first pharma firm to cross \$1 trillion market value on weight-loss drug strength.  
Source: Wall Street Journal (Nov 2025).
4. Bill Ackman plots IPO of Pershing Square in early 2026.  
Source: Financial Times (Nov 21, 2025).
5. India's private sector activity slows to a 6-month low in November; manufacturing weakens.  
Source: Reuters (Nov 21, 2025).
6. Adani Enterprises sells stake in AWL Agri Business — sizeable block transaction reported.  
Source: Business Standard (22 Nov 2025).
7. Sensex and Nifty see choppy trading; market breadth weak as metals & financials weigh.  
Source: Economic Times / Financial Express (Nov 21–22, 2025).
8. GIFT Nifty opens lower amid global cues; Nikkei and US futures mixed.  
Source: Financial Express (Nov 21–22, 2025).

#### Dr. Aditya Vijay Kashyap

Founder & Principal Partner

+91-70116 39525

[aditya@scorpioncapital.in](mailto:aditya@scorpioncapital.in)

[groupceo@tradeconnect.in](mailto:groupceo@tradeconnect.in)

#### Corporate Office:- New Delhi

Bengaluru | Guwahati | Hyderabad | Kolkata | Lucknow | Mumbai | Australia | Dubai | Indonesia | KSA | Mauritius | Singapore | UK | USA

#### Network Office India / Overseas

Bengaluru | Guwahati | Hyderabad | Kolkata | Lucknow | Mumbai | Australia | Dubai | Indonesia | KSA | Mauritius | Singapore | UK | USA





9. Global markets brace for an equity pullback while the US dollar shows resilience, per NEF Summit coverage.  
Source: Bloomberg (Nov 22, 2025).
10. Stocks stage a late-week comeback after earlier sharp losses; Nvidia pares steep intraday drops.  
Source: Bloomberg (Nov 20–22, 2025).
11. RBI calendar: Banks closed on Saturday, Nov 22 (fourth Saturday) — customer advisory.  
Source: LiveMint / Economic Times (22 Nov 2025).
12. FIIs and DIIs show concentrated buying in select banking and pharma names — 'smart money' flows.  
Source: Financial Express (22 Nov 2025).
13. US economic data eyed for signs of inflation persistence; traders watch Fed commentary.  
Source: Various financial outlets (aggregated).
14. Oil prices fluctuate on mixed demand signals and OPEC+ commentary.  
Source: Various financial outlets (aggregated).
15. Gold steadies as investors assess rate expectations and safe-haven flows.  
Source: Various financial outlets (aggregated).
16. Private credit stress resurfaces after high-profile defaults; monitoring ongoing.  
Source: Various financial outlets (aggregated).
17. Retailers report mixed seasonal sales — supply chain and consumer-income dynamics in focus.  
Source: Various financial outlets (aggregated).
18. Major tech earnings continue to set the tone for market risk appetite.  
Source: Various financial outlets (aggregated).
19. European markets mixed as growth data and earnings weigh differently across sectors.  
Source: Various financial outlets (aggregated).
20. Emerging market currencies show selective weakness vs. dollar amid global risk off.  
Source: Various financial outlets (aggregated).
21. Greenfield investment proposals garner government/regulator attention in infra space.  
Source: Various financial outlets (aggregated).

**Dr. Aditya Vijay Kashyap**  
Founder & Principal Partner  
+91-70116 39525  
[aditya@scorpioncapital.in](mailto:aditya@scorpioncapital.in)  
[groupceo@tradeconnect.in](mailto:groupceo@tradeconnect.in)

**Corporate Office:- New Delhi**

Bengaluru | Guwahati | Hyderabad | Kolkata | Lucknow | Mumbai | Australia | Dubai | Indonesia | KSA | Mauritius | Singapore | UK | USA

**Network Office India / Overseas**





22. IPO pipeline: several mid-sized issuers preparing filings for Q1 2026.  
Source: Various financial outlets (aggregated).

### Final Views — From the Desk of Dr Aditya Vijay Kashyap

Market summary and outlook:

- Volatility remains elevated — tech/AI concentration has increased market risk. Positioning should favour quality cash-flow businesses and selective cyclical exposure.
- For India, slowing manufacturing PMI suggests near-term growth moderation; monitor export demand and domestic capex signals.
- Policy/regulatory moves (e.g., SEBI's REIT/InvIT changes) can unlock institutional flows into infrastructure and real estate; this is constructive for yield-seeking investors.
- Tactical: maintain liquidity buffers, trim over-leveraged positions, and use hedges where appropriate. Seek opportunities in names with improving fundamentals that were oversold during the recent rout.

Disclaimer: Views are personal and for informational purposes only. Not investment advice.



**Dr. Aditya Vijay Kashyap**  
Founder & Principal Partner  
+91-70116 39525  
[aditya@scorpioncapital.in](mailto:aditya@scorpioncapital.in)  
[groupceo@tradeconnect.in](mailto:groupceo@tradeconnect.in)

**Corporate Office:- New Delhi**

Bengaluru | Guwahati | Hyderabad | Kolkata | Lucknow | Mumbai | Australia | Dubai | Indonesia | KSA | Mauritius | Singapore | UK | USA

**Network Office India / Overseas**

