



Our News Your Views

✦ From the Desk of Dr. Aditya Vijay Kashyap

Good Morning, Finance Enthusiasts! 🌞📈

As we step into the new trading week this 17th November 2025, Indian equities are primed for a positive start, with the Nifty eyeing the 26,000 milestone amid strong festive momentum, upbeat rural indicators, and healthy Q2 growth expectations. Global cues remain mixed as tech earnings, Nvidia results, and Federal Reserve signals continue to drive sentiment.

🔥 Top 25 Financial Headlines Today (17 November 2025)

1. India Inc's Q2 profit growth rebounds into double digits.
2. India's Q2 GDP growth forecast at 7.3%, supported by rural recovery & higher government capex.
3. Indian spices and tea exports rise as the US eases tariffs under the Trump administration.
4. Samsung & Hyundai announce fresh investments following the US-South Korea trade deal.
5. Mutual Fund Corner: 5 NFOs and 1 SIF to open for subscription this week.
6. Elon Musk secures approval for his revised compensation package.
7. US Markets Week Ahead (Nov 17-21): Focus on big-tech earnings, Nvidia report & macro data.
8. Festive demand stays elevated post-Diwali amid wedding season and tax-support-driven spending.
9. US indices signal a muted start; S&P 500 and Nasdaq futures edge lower.
10. Trade Setup: Nifty 50 outlook, Trump tariffs impact, gold trends & 8 stocks to watch today.
11. Nifty futures hint at a positive opening as markets shift focus to midcaps and fresh global developments.
12. Stock Spotlight: Paras Defence & Space Technologies—BUY at ₹766, say analysts.
13. Morning Brief: Everything you need to know before markets open today.
14. Market Sentiment: Sensex & Nifty to stay upbeat amid NDA gains in Bihar.
15. Breakout Picks: Sumeet Bagadia recommends five stocks to buy today.
16. Corporate Buzz: Bondada Engineering secures new project order; Eicher Motors posts Q2 results.
17. Stock Recommendation: Paras Defence jumps 13%, maintains bullish momentum.

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18. Nifty Prediction (Nov 17): Index consolidates near 25,910 with stable cues.
19. Global Wrap: US shutdown ends; employment data delayed; Bitcoin tumbles 25%.
20. Economic Preview: Flash PMI data to set tone for global central bank pathways.
21. Market Week Outlook (Nov 17–21): Nvidia earnings expected to calm tech market nerves.
22. Daily Market Wire: Risk-off mood as China's data falters; Fed trajectory remains uncertain.
23. Weekly Signals: International stocks rise but close off weekly highs.
24. Economic Calendar (Nov 17–21): Key inflation readings and GDP data to watch.
25. Asia Morning Setup: Sluggish open ahead; weak China data weighs on regional equities.

Market View — Dr. Aditya Vijay Kashyap's Outlook

Indian indices remain well-supported as Nifty futures trade at 25,951 (+0.07%), extending Friday's close of 25,910.

- Support Zones: 25,750 – 25,800
- Resistance: 26,000 psychological mark

Global cues show mild caution with US futures slipping, driven by Nvidia earnings expectations, Fed minutes, and a sharp Bitcoin selloff. Asian markets remain weak due to China's continued slowdown.

Strategic Positioning:

- Bullish: Defence, industrials, and quality midcaps (Paras Defence stands out).
- Cautious: Global tech—volatility likely around earnings.

Overall stance: Optimistic consolidation, backed by strong domestic fundamentals and 7.3% GDP growth potential.

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Disclaimer

This curated update is for information purposes only and not financial or investment advice. Market insights represent personal views based on publicly available data. Please consult a certified financial advisor before making investment decisions. Past performance is not indicative of future outcomes.

What's your view on today's Nifty setup? Share your thoughts below! 

— Dr. Aditya Vijay Kashyap, Finance Strategist

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