



## Our News Your Views

### From the Desk of Dr. Aditya Vijay Kashyap

#### Top 25 Financial News Headlines

1. Big-tech scrutiny rises as Michael Burry claims profits may be inflated via extended depreciation schedules.
2. State Bank of India backs another wave of state bank mergers to support infrastructure & industry finance.
3. Stablecoins overtake Visa in daily transaction volumes; crypto finance inching deeper into everyday payments.
4. India's North-East region given "top priority" in infra, investment & skill-development strategy.
5. Family offices ramp up as key players: wealth transfer fuelling patient investment capital.
6. Societe Generale invests ~₹200 crore via block deals in Indian financial sector.
7. Nifty 50 & Sensex rebound after midday dip amid mixed global cues.
8. Financial inclusion push: MFIs urged to maintain fair rates & support rural lending.
9. India to allocate US \$227.5 million for exporters' credit guarantee in FY26.
10. Government clears ~₹25,000 crore export-push package for MSMEs.
11. Textile exports to 111 countries rise ~10% YoY.
12. Indian bond yields under pressure amid global rate worries.
13. India's net direct tax collections up ~7% YoY to ₹12.92 lakh crore.
14. Corporate earnings cycle shows revival with 100+ companies doubling profits.
15. Indian equity markets may see upside in FY26 on export recovery.
16. Global tech firms under scrutiny for high capital expenditure distortions.

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#### Network Office India / Overseas





17. Family offices gaining prominence in venture & PE funding.
18. Banking consolidation expected to accelerate infrastructure funding.
19. Stablecoin transactions reach mainstream scale.
20. Export credit & trade-finance schemes gain importance amid uncertainty.
21. Strong tax collections provide fiscal buffer.
22. Bond market tightens due to heavy supply and cash-drain.
23. Foreign banks increase exposure to Indian markets.
24. Intraday volatility but resilient recovery seen in markets.
25. Policy push on financial inclusion drives rural lending growth.

### Market View

The Indian economy continues to navigate selective optimism. Export momentum, banking consolidation, and tech-infra growth are driving sentiment. However, global tech valuation risks and bond-market tightening require cautious positioning. Equity resilience is visible, but broader earnings expansion is essential for sustained upside.

### Disclaimer

This document is for informational purposes only and does not constitute financial or investment advice. Readers should consult qualified professionals before making financial decisions.

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