



## Our News Your Views

From the desk of Dr Aditya Vijay Kashyap

### Today's Top 25 Financial & Economic Headlines

1. India to allocate US\$227.5 million in FY26 for exporters' credit guarantee scheme.
2. DWS Group to acquire 40% stake in Nippon Life India AM's alternative-assets unit.
3. Record high CEO exits in 2025 across legacy companies.
4. SBI shares slip slightly, underperforming the broader market.
5. Broker recommendations: Jefferies bullish on Asian Paints.
6. Nifty nears resistance at 26,000–26,100 zone.
7. Markets ended flat: Sensex 84,478.67; Nifty 25,879.15.
8. Tier-II bond issuances by state-run banks likely to touch ₹9,000 crore.
9. RBI recognises SRPA as self-regulatory body for payment operators.
10. Nine states raise ₹15,560 crore—below notified amount.
11. Credit-card spending rises ~15% in September 2025.
12. FIIs withdraw ~₹80,000 crore from Indian blue-chip stocks.
13. Indian equities at deepest discount vs US in nearly 20 years.
14. Economists urge higher capex ahead of Budget.
15. India projected to grow ~6.5% in FY27.
16. Large IPOs return to favour with avg 17.7× subscription.
17. Auto majors (Hero, Tata Motors) in focus due to Q2 updates.
18. Wedding-season spending expected to hit ₹4.5–5 lakh crore.

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19. Talks on further PSB consolidation underway.
20. 10-year G-sec yields steady amid global cues.
21. GST fraud worth ₹11.79 crore unearthed across eight states.
22. Toyota pledges US\$10 billion investment in the US.
23. Sports business activity grows as clubs meet sports ministry.
24. AI-driven component cost pressures hit handset OEMs.
25. GST rationalisation impacts pricing & consumption patterns.

### Market View

Indian markets remain at a valuation crossroads with strong domestic fundamentals but heavy FII outflows. Consumption, infra-led capex, reforms and festive/wedding demand remain key positives while global risks persist.

### Disclaimer

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