

Our News Your Views

From the Desk of Dr. Aditya Vijay Kashyap

Top 25 Financial News Headlines – Daily Market & Economy Snapshot

1. India's retail inflation plunges to 0.25% in October due to food-price drops and tax cuts.
2. Indian equities rally as global investors use India as a hedge against AI-stock correction.
3. Markets rise on expectations of a US-India trade deal and potential US rate cut.
4. Transformative banking regulations expected to push Indian banks into next growth cycle.
5. India's economic indicators such as GDP and services index to be revamped in early 2026.
6. India projected to become 2nd largest economy (PPP terms) by 2038 (EY Report).
7. Direct tax collections rise ~7% to ₹12.92 lakh crore in FY26 to date.
8. Indian media capability centres attract large global investments.
9. Broad-based market rally across 15 of 16 sectors in Indian equities.
10. Core inflation stable near 4.4% even as headline inflation hits record low.
11. Global institutions (GS, HSBC) turn bullish on India due to strong earnings.
12. Vegetable prices fall ~27.6% YoY, driving headline inflation down.
13. Private banking sector market-cap crosses ₹40 lakh crore milestone.
14. Global sentiment improves as US shutdown risks fade.
15. Rupee expected to trade in 88.5–89 range against USD through November.
16. Gold ETF inflows decline ~7% in October.

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17. Corporate earnings remain broadly resilient; consumption revives.
18. Equity rally led by domestic reforms rather than tech momentum.
19. Analysts anticipate a strong case for rate cut amid low inflation.
20. Mid-cap and small-cap indices show active participation.
21. Trade negotiations increasingly influencing Indian market direction.
22. Structural GST reforms contribute to inflation easing.
23. Banking reforms echo early 1990s private-banking license wave.
24. Growth cycle likely bottomed out with supportive liquidity conditions.
25. Global inflation and policy risks remain external threats.

Market View

- India is positioned for a possible monetary policy pivot as inflation trends sharply lower.
- Structural reforms, strong consumption, and global capital shifts strengthen India's long-term outlook.
- Key triggers ahead include US-India trade developments, Fed policy, earnings, and currency movement.
- Risks include global inflation resurgence, geopolitical tensions, and capital outflows.

Disclaimer

This document is for informational purposes only and does not constitute financial or investment advice. Readers should conduct their own research and consult certified financial professionals before making investment decisions.

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