

Our News Your Views

Daily Financial Newsletter — Top 25 Headlines

Date: November 12, 2025

1. EU to water down AI law after pressure from US — Financial Times
2. AI investor jitters spill into bond market — Financial Times
3. Treasuries rally after weak US jobs, Fed cut bets rise — Bloomberg
4. U.S. government shutdown nears end, lifting investors' spirits — The Wall Street Journal
5. Saudi Arabia, Iraq and Kuwait to raise crude supplies to India in December — Reuters
6. Tata Motors Commercial Vehicles shares to list today on NSE/BSE — The Economic Times
7. Adani Enterprises announces rights issue priced at ₹1,800 per share — The Economic Times
8. Groww parent Billionbrains Garage Ventures prepares for market debut — The Economic Times
9. SoftBank offloads \$5.8bn Nvidia stake to fund new AI investments — Financial Times
10. Three AI megadeals reshape Wall Street financing structures — The Wall Street Journal
11. China records a 1.1% year-on-year drop in exports — Financial Times
12. Asian shares edge up as markets digest US jobs data — Bloomberg / Economic Times
13. India and New Zealand near finalisation of a trade pact — The Economic Times
14. New Maharashtra rule caps lifetime trustees, may affect Tata Trusts' plans — The Economic Times
15. Nikkei retreats after recent tech rally — Nikkei / Business Recorder
16. Local Bounti to release Q3 2025 financial results on Nov 12 — Financial Times (markets)
17. Mountain Province Diamonds to host Q3 earnings call on Nov 12 — Financial Times (markets)
18. Mutual funds' late-stage IPO bets face investor scrutiny — The Economic Times

Dr. Aditya Vijay Kashyap

Founder & Principal Partner

+91-70116 39525

aditya@scorpioncapital.in

groupceo@tradeconnect.in

Corporate Office: - New Delhi

Bengaluru | Guwahati | Hyderabad | Kolkata | Lucknow | Mumbai | Australia | Dubai | Indonesia | KSA | Mauritius | Singapore | UK | USA

Network Office India / Overseas



19. U.S. small-business sentiment slides on lower profits — The Wall Street Journal
20. UK business leaders urge government to require more pension investment into UK equities — The Guardian / FT
21. Indian tech industry groups urge MeitY to refine AI content rules to boost innovation — The Economic Times
22. Guinea's Simandou \$23bn mining project could reshape global iron ore markets — Financial Times
23. Warren Buffett signals step back after six-decade career in final shareholder letter — Financial Times
24. FAA flight cancellations and air travel disruption persist amid government shutdown — Financial Times / Economic Times
25. G7 top diplomats meet in Canada as trade tensions rise — The Economic Times / Reuters

Final views from the desk of Dr Aditya Vijay Kashyap

Market tone: Risk-on sentiment is re-emerging as news of a potential end to the US government shutdown and weaker-than-expected US jobs data have pushed bond yields lower and increased priced-in chances of Fed easing. Investors should expect rotation from high-valuation AI beneficiaries into value cyclicals as rate-cut prospects firm up.

Macro watch: Monitor inflation prints and central bank communications closely — lower yields could boost refinancing and M&A activity, but geopolitical risks (Middle East tensions, trade disputes) remain the principal tail risks that could swiftly reverse sentiment.

Desk actions: Prioritise liquidity management and stress-test portfolios for a range of Fed-path scenarios. Consider trimming concentrated positions in megacap AI names and selectively adding exposure to high-quality cyclicals and India-listed opportunities where structural domestic demand and corporate actions are creating value.

Dr. Aditya Vijay Kashyap

Founder & Principal Partner

+91-70116 39525

aditya@scorpioncapital.in

groupceo@tradeconnect.in

Corporate Office:- New Delhi

Bengaluru | Guwahati | Hyderabad | Kolkata | Lucknow | Mumbai | Australia | Dubai | Indonesia | KSA | Mauritius | Singapore | UK | USA

Network Office India / Overseas

Bengaluru | Guwahati | Hyderabad | Kolkata | Lucknow | Mumbai | Australia | Dubai | Indonesia | KSA | Mauritius | Singapore | UK | USA

