



## Our News Your Views

### Daily Business Newsletter

Date: 04 November 2025

#### Top 25 Business News Headlines

Global equity markets remain mixed as investors await key central bank statements this week. Oil prices rebound slightly after recent declines, driven by supply adjustment expectations. Asian markets open higher amid renewed confidence in technology and manufacturing sectors. India's benchmark Nifty and Sensex trade flat as investors monitor quarterly earnings. The Reserve Bank of India signals stable inflation trajectory, maintaining cautious policy stance. Rupee remains under mild pressure amid global dollar strengthening and capital outflows. Gold continues to hover near monthly highs amid uncertainty in global interest rate trends. Major IT companies in India discuss expansion strategies in AI and automation-focused services. Auto sector sees year-on-year growth due to festive demand and improved supply chain conditions. Foreign Institutional Investors increase participation in emerging markets after recent corrections. Government explores new frameworks to encourage domestic manufacturing and R&D investments. Real estate markets show resilience with strong commercial leasing demand across metro cities. Crypto markets show renewed volatility following regulatory updates from multiple economies. European Union discusses further cooperation for clean-energy-focused technology investment. US treasury yields fluctuate as investors assess future inflation and rate cut possibilities. Corporate bond markets witness increased interest from pension and sovereign wealth funds.

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Logistics and supply chain companies report steady performance supported by export demand.

Major FMCG players signal improved rural demand recovery in recent months.

Telecom sector players evaluate potential price adjustments to improve ARPU growth.

Pharmaceutical companies announce new global partnerships for biotech and vaccine development.

Start-up funding activity sees stabilisation after prolonged slowdown in venture capital flows.

Banking sector maintains asset quality outlook as credit growth remains steady.

Insurance and mutual fund industry advisors highlight rising investor preference for SIPs.

Power and energy companies move toward renewable portfolio expansion to meet sustainability targets.

Retail and e-commerce platforms forecast strong festive season sales performance.

#### **From the Desk of Dr. Aditya Vijay Kashyap**

The global business environment today continues to evolve, shaped by technological advancements, monetary policies, and regional market dynamics. Staying informed is essential for navigating both risks and opportunities. As we continue forward, maintaining strategic clarity, disciplined execution, and adaptive thinking will be key to achieving sustainable growth.

Wishing you a productive and insightful day ahead.

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