



Our News Your Views

Scorpion Capital — Daily Business Newsletter

Date: 28 October 2025

From the Desk of Dr. Aditya Vijay Kashyap

Top 25 Business News — Concise Summaries

1. Global equities steadied as mixed corporate earnings met tempered investor expectations, with tech and financials showing leadership.
2. U.S. inflation prints softened slightly, prompting market pricing for a slower path of policy tightening.
3. Major central banks signalled a data-driven approach, keeping markets alert to incoming economic releases.
4. Oil prices moved within a narrow range amid supply concerns and demand uncertainty tied to seasonal demand.
5. Industrial metals firmed as infrastructure orders and restocking supported near-term demand.
6. Gold held support driven by safe-haven flows and ongoing central bank purchases in key regions.
7. India's equity indices remained resilient, driven by domestic liquidity and selective sector rotation into banks and cap-goods.
8. The IPO pipeline continued to show activity with several issuances priced and retail participation remaining healthy.
9. Fintech adoption expanded further in semi-urban markets, boosting transactional volumes and merchant digitization.
10. Renewable energy projects attracted fresh capital commitments as corporates accelerated decarbonisation plans.
11. Private equity investors focused on late-stage, cash-generative businesses, prioritising governance and margins.

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12. Manufacturing localisation strategies ('China+1') gained traction as companies diversified supplier footprints.
13. Consumer goods companies reported robust festive-season demand, with premium segments outperforming volume plays.
14. IT services firms reported steady deal wins in cloud, cybersecurity and AI-migration projects.
15. Banking credit growth stayed healthy with improved deposit mobilisation and stable asset-quality trends.
16. Logistics and warehousing sectors saw increased leasing demand tied to e-commerce and manufacturing expansion.
17. EV sales momentum continued, supported by new model launches and expanded charging infrastructure commitments.
18. Pharma exporters recorded strong order books for regulated markets, supporting export revenue visibility.
19. FX markets showed limited volatility as central-bank interventions and capital inflows kept major EM currencies steady.
20. Global trade discussions and tariff rhetoric created episodic volatility in commodity and semiconductor supply chains.
21. Corporate governance, risk management and cyber-resilience retained prominence in boardroom agendas.
22. Real estate markets showed selective improvement in commercial leasing and industrial warehousing.
23. Consumer credit growth supported retail demand while unsecured delinquencies remained contained in reported portfolios.
24. Data-centre and cloud infrastructure investments accelerated, driven by hyperscaler expansions and enterprise migration.
25. Fiscal calendars and sovereign issuance plans remained a focus for fixed-income investors managing duration exposure.

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Final Views — From the Desk of Dr. Aditya Vijay Kashyap

The market backdrop is constructive but remains punctuated by tactical risks. Structural themes—digital adoption, energy transition, and capex linked to AI/data infrastructure—offer durable opportunities. At the same time, commodity volatility, trade policy shifts and episodic liquidity events can create short-term dislocations.

Our recommended approach: prioritise high-quality businesses with predictable cash flows and strong governance; allocate selectively to AI and cloud infrastructure, renewables, financials with robust funding franchises, and consumer plays benefiting from structural premiumisation. Maintain liquidity to capitalise on dislocations and use risk overlays where commodity and FX exposures are material.

Discipline, diversification and scenario planning should guide portfolio construction through this multi-regime period.

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Disclaimer: This newsletter is for informational purposes only and does not constitute investment advice.

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