



## Our News Your Views

### Scorpion Capital — Daily Business Newsletter

Date: 27 October 2025

*From the Desk of Dr. Aditya Vijay Kashyap*

#### Today's Key Business & Financial Themes (Summary)

1. Earnings season supports a cautiously positive risk tone; leadership remains concentrated in high-quality tech and financials.
2. Global inflation shows signs of easing, but central banks reiterate data-dependent stances and warn against premature cuts.
3. India's benchmarks stay near highs as domestic flows offset periods of foreign selling; sector rotation favors banks and cap-goods.
4. Primary markets remain active with selective pricing; recent listings show mixed but improving after-market performance.
5. Energy remains range-bound: crude tracks supply headlines while gas markets react to winter demand expectations.
6. Industrial metals firm on infrastructure pipeline and restocking; precious metals remain elevated on hedging demand.
7. Supply chains continue to diversify across South and Southeast Asia; firms emphasize resilience alongside cost control.
8. Digital public infrastructure and payments scale further in India, supporting MSME digitization and consumption.
9. Private credit and PE flows are selective, prioritizing governance and cash-flow visibility over growth-at-any-cost models.
10. Policy watch: export controls, tariff reviews, and cyber-security standards are the main catalysts for episodic volatility.

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## Top Stories (Paraphrased Headlines)

1. Large-cap tech guides to steady AI and cloud demand while flagging spend discipline among enterprise clients.
2. Major Indian bank reports healthy loan growth and stable asset quality; management retains conservative credit stance.
3. A global oil major signals capital discipline and higher shareholder returns amid uncertain price outlook.
4. Leading consumer company cites resilient festive demand with premiumization offsetting input-cost pressures.
5. Top IT services firm notes robust pipelines in cybersecurity, data modernization, and AI-enabled productivity deals.
6. Industrial company raises capex for data centers and grid equipment to capture electrification trends.
7. New IPO in diversified manufacturing sees strong subscription; valuation comfort remains central to post-listing performance.
8. Asian policy update points to continued support for manufacturing exports and EV ecosystems.
9. Commodity wrap: copper and aluminum edge higher on infrastructure orders; gold stays firm on central-bank buying.
10. FX & rates: INR stays in a narrow band with RBI smoothing; global yield moves remain the key cross-asset driver.

## Final Views — From the Desk of Dr. Aditya Vijay Kashyap

We remain selectively constructive. Earnings support, domestic liquidity, and digitization trends provide a durable base, but external shocks—policy surprises, commodity spikes, and cyber risks—can still induce volatility. Our approach emphasizes high-quality balance sheets, cash-flow durability, and transparent governance.

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## Positioning

notes:

- Financials with prudent underwriting and deposit franchises as core anchors.
- AI/data-center infrastructure feeders, grid equipment, and specialty industrials tied to electrification.
- Select consumer names benefiting from premiumization and formalization.
- Maintain dry powder; stagger entries; consider hedges for commodity and currency tail risks.

Discipline compounds. Let fundamentals—not headlines—drive allocation and risk-taking.

*Prepared by: Credit & Risk Team — Global Economy Research, Scorpion Capital, New Delhi*

*Disclaimer: This document is for informational*



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