Our News Your Views

Scorpion Capital — Daily Business Newsletter

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From the Desk of Dr. Aditya Vijay Kashyap

Top 25 Business & Financial Themes (Summary)

1. Global markets trade steady as investors balance monetary policy expectations and earnings outcomes.
2. US economic data indicate easing inflation alongside steady labor market resilience.
3. Eurozone growth remains muted; policy commentary points toward gradual easing posture.
4. Japan benefits from weak currency conditions supporting exporters and tourism flows.
5. China continues offering policy support measures amid ongoing property sector adjustments.
6. India's equity indices reflect structural investor confidence with selective sector rotation.
7. RBI maintains measured liquidity stance while monitoring food & core inflation pressures.
8. Credit quality in major Indian banks shows gradual strengthening and stable provisioning trends.
9. IPO environment remains active with consistent institutional and retail participation.
10. Data center and digital infrastructure investments gain momentum on AI-related demand.
11. Private equity capital continues to be deployed into energy transition and healthcare platforms.
12. Supply chain diversification remains central to multinational manufacturing strategy planning.
13. EV adoption accelerates across two-wheelers, passenger fleets, and commercial mobility solutions.
14. Pharma exporters benefit from improved regulatory outcomes and specialty product orders.
15. Consumer demand remains seasonally firm with premiumization continuing in urban segments.

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16. IT services see stable deal wins focused on cloud migration, security, and AI integration support.
17. Commodity markets remain range-bound; industrial metals see periodic strength on restocking needs.
18. Gold remains supported by central-bank accumulation and safe-haven allocations.
19. INR remains stable on domestic flows and macro stability, even as EM FX moves diverge globally.
20. Global trade policy discussions introduce periodic re-pricing in semiconductor & materials supply chains.
21. Global sovereign debt loads remain elevated; issuance calendars remain active across geographies.
22. Corporate governance and cyber-resilience remain priority focus areas for institutional capital.
23. ESG & renewable projects continue gaining financing traction under long-duration capital structures.
24. Capital goods and engineering sectors show strength aligned with infrastructure and industrial capex.
25. Outlook supports selective allocation toward balance-sheet resilient and cash-flow-generating companies.

Final Views — From the Desk of Dr. Aditya Vijay Kashyap

The current market phase encourages disciplined optimism. Structural growth in India remains well-supported by domestic consumption, digitization, and expanding capacity-building investments, particularly in energy and infrastructure ecosystems. However, cross-border trade developments and commodity sensitivity require continued risk management.

Our positioning remains focused on quality, governance, and sustainable free cash flow. Selective exposure to AI-linked infrastructure, renewables, diversified financials, and domestic consumption remains favorable. Staggered allocation strategies, position sizing discipline, and hedge overlays are recommended in the current environment.

We emphasize consistent evaluation of balance-sheet strength, revenue durability, and operational efficiency as key drivers of long-term value creation.

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Disclaimer: This document is for informational purposes only and does not constitute investment advice.

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