



Our News Your Views

Scorpion Capital — Daily Business Newsletter

Date: 24 October 2025

From the Desk of Dr. Aditya Vijay Kashyap

Top 25 Business & Financial Headlines

1. Global markets rally on AI optimism and strong bank earnings, despite trade and shutdown worries.
2. U.S. economy outperforms expectations with AI-driven growth, though underlying inequality remains a concern.
3. Gold posts its largest one-day drop since 2020 amid easing US-China trade tensions.
4. Global economy continues to face subdued growth; downside risks remain elevated.
5. Private credit stress emerges among banks; worries mount of broader fragility.
6. Businesses report declining global optimism and are diversifying supply chains away from U.S. and China.
7. India's IPO market shows a 'Goldilocks' feel — not too hot, not too cold — fostering healthy equity capital raising.
8. U.K. economy warns of a 'bumpy landing' as inflation stays high and rate-cuts are delayed.
9. Banking sector sees sharp sell-offs in Europe as credit jitters spread from U.S. regional exposures.
10. Earnings season begins amid hopes of resolution of the U.S. government shutdown and trade uncertainty.
11. Start-up funding globally slips; innovation sectors face increased investment scrutiny.
12. Advanced economy yield curves steepen, putting pressure on rate-sensitive sectors.
13. India's construction & manufacturing share of GDP shrinks further, making structural revival tougher.
14. Trade tensions between the U.S. and China ramp up; rare-earth export measures and port fees escalate.
15. Corporate M&A deals surge with major banks reporting record revenues.

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16. Gold crosses \$4,000/oz as safe-haven demand rises amid mounting macro risks.
17. Emerging markets outperform but remain vulnerable to policy shifts and fiscal stress.
18. Global public debt projected to exceed 100% of GDP by 2029 according to IMF forecasts.
19. Indian start-ups credited for generating over 12 lakh jobs, underscoring their growing importance.
20. India's regulatory and tax reforms (e.g., GST rationalisation) aim to boost consumption and simplify the tax code.
21. Supply-chain reorganisation accelerates as firms prioritise resilience over cost.
22. India's IPO boom signals growing investor confidence and market depth.
23. Asian equities buoyed by tech and AI-hardware demand; Taiwan's TSMC forecasts strong growth.
24. Safe-haven flows shift into silver and gold; shadow banking stresses prompt re-evaluation of risk.
25. Fiscal pressures mount globally as governments face high borrowing, rising interest costs and spending mismatches.

Final Views — From the Desk of Dr. Aditya Vijay Kashyap

Today's headlines present a cautiously optimistic market backdrop: structural growth drivers in India (consumption, digital finance, and capex) remain intact while global risks (trade frictions, commodity volatility, and geopolitics) continue to demand vigilance. Our view is to remain selectively constructive—favouring quality companies with strong balance sheets, sustainable cash flows, and clear governance frameworks. Allocate tactically to themes such as AI and cloud infrastructure, renewable energy, digital payments and manufacturing localization, but preserve dry powder for dislocations. Discipline, diversification and scenario planning should guide portfolio construction in this multi-regime environment.

Tactical notes:

- Prioritise companies with consistent free cash flow and low leverage.
- Increase exposure to AI/cloud infrastructure and renewable capex where valuation and execution align.
- Use hedges or diversified instruments to protect against commodity and currency spikes.

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At Scorpion Capital, we believe the next phase rewards strategic positioning, operational discipline, and readiness to capitalise on regime shifts.

— Dr. Aditya Vijay Kashyap
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Disclaimer: This newsletter is for informational purposes only and does not constitute investment advice.

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