



Our News Your Views

Daily Business Newsletter

Date: Tuesday, 21 October 2025

Top 25 Business & Financial Headlines

- 1. RBL Bank hits five-year high after Emirates NBD's US\$3 billion stake acquisition.
- 2. Indian shares rise as steady earnings uplift sentiment; HDFC Bank hits record high.
- 3. State Bank of India rallies to a new 52-week high, outperforming peers.
- 4. India's markets ready for strong October as festive demand and monetary support drive optimism.
- 5. Gold and silver soar nearly 60% since last Diwali while Sensex gains 6% amid volatility.
- 6. India to become the world's third-largest economy by 2027, driven by services exports and reforms.
- 7. Reserve Bank of India signals potential rate cut as inflation cools and growth stays strong.
- 8. India set for a major IPO surge with \sim \$5 billion expected in listings this month.
- 9. Google's data-centre expansion in India highlights AI opportunities and sustainability challenges.
- 10. Digital payments milestone: 85% of transactions now processed through UPI.
- 11. Special Muhurat trading session lifts Sensex by 411 points; Nifty tops 25,800.
- 12. Broader market rally: Sensex surges over 650 points, Nifty crosses 25,900, led by banks.
- 13. India's export strategy strengthens amid resilient domestic demand and policy reforms.
- 14. Domestic consumption emerges as a key growth driver during the festive quarter.
- 15. Banking and financials dominate market gains as investor confidence returns.
- 16. Precious metals rally continues despite muted inflation readings.
- 17. Capital markets reopen strong with revived IPO interest and investor optimism.

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- 18. Fintech and digital infrastructure continue to redefine India's financial landscape.
- 19. Global tech investments in India rise, with a focus on AI and data security frameworks.
- 20. Domestic investors maintain market stability despite volatile global capital flows.
- 21. Service exports boom continues, offsetting manufacturing slowdown.
- 22. Central bank vigilance remains high amid global monetary uncertainty.
- 23. Strong consumer sentiment drives record festive season sales.
- 24. Corporate earnings beat expectations across sectors, sustaining market momentum.
- 25. Short-term volatility persists amid global trade and valuation concerns.

From the Desk of Dr. Aditya Vijay Kashyap

Today's business landscape presents optimism blended with caution. India's economic resilience remains unmatched —

driven by corporate earnings, expanding digital infrastructure, and rising investor confidence. The RBI's balanced stance

indicates a prudent approach to sustaining growth while maintaining financial stability.

Global challenges, including commodity fluctuations and trade uncertainties, warrant vigilance, yet the structural shift

toward domestic consumption and digital transformation continues to underpin long-term growth. Investors are encouraged

to focus on governance, quality fundamentals, and diversification across emerging sectors like renewable energy, AI,

and financial technology.

India's growth story remains robust, and disciplined participation will define success in the coming decade.

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