

Our News Your Views

Daily Business Newsletter

Date: Monday, 20 October 2025

Top 25 Business & Financial Headlines

1. Global markets rally as US inflation cools, boosting investor sentiment across Asia.
2. India's GDP projected to grow at 6.7% in FY26 according to IMF forecast.
3. Oil prices rise 1.5% amid escalating Middle East tensions.
4. RBI maintains repo rate at 6.5%, signals continued focus on inflation management.
5. Sensex crosses 80,000 mark for the first time; Nifty hits fresh lifetime high.
6. Gold prices touch ₹71,000 per 10g as investors seek safe-haven assets.
7. Rupee strengthens marginally against USD amid strong FII inflows.
8. India's exports grow 9% YoY in September; trade deficit narrows.
9. Reliance Industries Q2 profit up 13% on strong telecom and retail growth.
10. TCS announces major AI partnership with Microsoft and Google Cloud.
11. Adani Group to invest ₹45,000 crore in renewable energy expansion by 2026.
12. Infosys reports strong Q2 earnings; raises FY guidance on global demand.
13. Tesla expands operations in India; manufacturing unit approved in Gujarat.
14. China GDP growth slows to 4.8%, raising concerns over global trade recovery.
15. SEBI tightens rules for SME IPOs to ensure greater transparency.
16. India's EV sales cross 2 million units in 2025, led by Tata Motors and Ola Electric.
17. Banking sector NPA ratio falls to 3.1%, lowest in a decade.

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18. HDFC Bank to open 500 new branches across rural India by next fiscal year.
19. Crude oil demand in India expected to grow 4.2% in 2025, says IEA report.
20. Indian startups raise \$1.2 billion in funding in Q3, fintech leads the pack.
21. IT exports projected to reach \$270 billion in FY26 as global demand stabilizes.
22. FMCG companies see festive sales rise 15% on strong consumer sentiment.
23. RBI proposes framework for digital rupee cross-border transactions.
24. India overtakes UK as world's fifth-largest equity market by capitalization.
25. Global economic outlook improves with easing inflation and steady interest rates.

From the Desk of Dr. Aditya Vijay Kashyap

Today's business environment reflects optimism with stability returning to global markets. India continues to lead the growth trajectory among emerging economies, supported by robust macroeconomic fundamentals, resilient consumption, and increasing investor confidence.

The RBI's steady policy stance demonstrates prudence, ensuring a balance between inflation control and growth momentum. The surge in digital finance and manufacturing reforms further consolidates India's global position.

Investors should maintain a diversified approach — focusing on quality assets, strong governance, and long-term sustainability. The coming quarters are expected to see continued capital inflows, with sectors like renewable energy, AI, infrastructure, and digital payments leading the charge.

As always, discipline and vision remain the key pillars of success in wealth creation.

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