



Our News Your Views

Financial Daily Newsletter

From the Desk of Dr. Aditya Vijay Kashyap (Aligned & Justified | Date: October 14, 2025)

Top 25 Financial Headlines from Leading Global Sources

- 1. India's retail inflation eases to an eight-year low in September Reuters
- 2. Global financial system remains vulnerable to shocks, warns Bank of England The Guardian
- 3. Trump's renewed tariff threats against China overshadow IMF/World Bank meetings Reuters
- 4. LG Electronics India IPO sees record \$50 billion in bids Reuters
- 5. Emirates NBD in advanced talks for majority stake in India's RBL Bank Reuters
- 6. Gold crosses \$4,000 as Bank of England warns of AI-driven stock corrections The Guardian
- 7. First Brands Group collapse sparks UBS exposure fears Financial Times
- 8. Electric scooter makers in India eye massive market growth Financial Times
- 9. NPCI plans Aadhaar-based face authentication for high-value transactions Times of India
- 10. India's CBI raids pharma firm linked to toxic cough syrup scandal Reuters
- 11. Global forest health report warns of existential threat to humanity The Guardian
- 12. Global Finance releases list of world's 50 safest commercial banks Global Finance
- 13. SEBI reviewing related-party transaction disclosure norms Financial Express
- 14. L&T issues ₹500 crore ESG bond Economic Times CFO
- 15. CCI seeks self-regulation in India's AI and data privacy framework Indian Express
- 16. Banking sector moves towards automated inspections and transparency Financial Express
- 17. FinTech startups attract new rounds of global capital ET CFO
- 18. Stock markets remain volatile amid global uncertainty Yahoo Finance
- 19. Indian equity indices show mixed trends amid external headwinds LiveMint
- 20. Midcap and smallcap stocks see sharp movement and debate Moneycontrol

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- 21. Trade tensions rise as tariff policies hit global imports and exports Reuters
- 22. Foreign investors turn bullish on India's IPO and BSE/NSE participation Reuters
- 23. Financial regulators tighten oversight on institutional risk management The Guardian
- 24. ESG and sustainable investments gain long-term traction ET CFO
- 25. Economic dailies highlight cautious optimism in upcoming fiscal policy outlook Economic Times

Final Views

In light of today's financial developments, several key trends stand out:

- The moderation in inflation and robust foreign investment reflect growing global confidence in India's economic trajectory.
- Global financial structures remain sensitive to geopolitical and technological shocks, necessitating prudent policy oversight.
- The rise of ESG investing, FinTech innovation, and regulatory transparency signal a shift toward more sustainable global finance.
- For India, the focus must remain on economic resilience, innovation, and inclusive nation-building
 balancing growth with responsibility.

Let us not merely chase profits, but strive for progress that uplifts communities and strengthens the nation's foundation.

Warm regards, Dr. Aditya Vijay Kashyap Group CEO & Director | Former VP – JP Morgan Chase Scorpion Capital, New Delhi

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