

## Our News Your Views

### Daily Financial Newsletter — October 12, 2025

Compiled from renowned financial newspapers and wire services — October 12, 2025

1. Wall Street selloff raises worries about a possible market downturn.
2. US-China trade tensions flare after tariff threats; markets react.
3. Boeing prepares to increase 737 production as suppliers told to ready for output hike.
4. Argentina receives a \$20 billion lifeline backed by US purchases of pesos.
5. India's sovereign green bonds fail to attract sufficient investor demand.
6. US stocks and gold touch records amid rate-cut optimism and mixed economic signals.
7. Concerns grow over a potential bubble in AI and tech stocks as valuations stretch.
8. Global markets jitter as tariff rhetoric and geopolitical risks rise.
9. First Brands Group files for Chapter 11, spreading fallout across suppliers.
10. Investors seek safety in Treasuries and gold after equity volatility.
11. Emerging-market currencies show resilience amid selective US support measures.
12. Major central banks signal divergent policy paths as inflation data remains mixed.
13. Companies in auto and parts sectors face credit stress after recent defaults.
14. Energy markets cool as oil prices dip on demand concerns.
15. Retail and consumer stocks adjust guidance ahead of the holiday season.
16. India and China agree in-principle to restart direct air services by late October.
17. Banks reassess loan books after developer subvention scheme legacies resurface.
18. Corporate M&A activity remains active in pockets despite broader market caution.
19. Cryptocurrency markets see heavy selling pressure, amplifying risk-off sentiment.
20. Global supply-chain narratives shift as manufacturers respond to demand softness.
21. Gold demand increases as investors hedge against macro uncertainty.

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- 22. Technology earnings previews point to uneven results across large-cap names.
- 23. Policy moves in major economies prompt FX and bond-market repositioning.
- 24. Regulatory scrutiny intensifies for select sectors, including immigration detention and defense contractors.

Final views from the desk of Dr Aditya Vijay Kashyap:

Markets are navigating a delicate mix of geopolitical friction, policy uncertainty, and stretched valuations. We expect elevated volatility in the near term; prioritize liquidity and quality in portfolios while monitoring central-bank communications and earnings trends closely. For Indian markets, focus on companies with robust cash flows and limited exposure to subvention-style liabilities. (This is a market commentary and not investment advice.)

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