



## Our News Your Views

### From the Desk of Dr Aditya Vijay Kashyap Today's Top 25 Financial Headlines

October 11, 2025

1. Trump reignites trade tensions with threat of an additional 100% tariff on Chinese goods. (Financial Times / Barron's)
2. US stocks close sharply lower after renewed tariff fears and elevated October volatility. (Barron's / FT)
3. Sensex rises 329 pts; Nifty tops 25,250 as financials rally on FPI comeback. (Economic Times)
4. Value of gold held by Indian households estimated at \$3.8 trillion — Morgan Stanley. (Economic Times)
5. First Brands Group fallout spreads as creditors and suppliers face mounting pressure. (Bloomberg)
6. US leveraged loan market under strain as multiple deals are pulled or restructured. (Bloomberg)
7. Aston Martin issues profit warning, cites tariff and demand headwinds. (Financial Times)
8. Jefferies reveals significant exposure to First Brands-related invoices and funds. (Financial Times)
9. Bank and corporate earnings season begins; investors eye major bank and tech results next week. (Markets coverage)
10. Global bond yields react to mixed growth signals and persistent inflation data. (Market reports)
11. Japan increases defense startup investments amid shifting geostrategic priorities. (Bloomberg Markets)
12. European firms warn of growth slowdown as UK Treasury urges positive economic messaging. (Financial Times)
13. Commodity prices fluctuate on demand concerns and supply-chain signals. (Market updates)
14. Oil prices slip amid mixed demand cues and inventory reports. (Energy desk)
15. Currency markets watch for Fed rhetoric and US government funding noise. (FX coverage)
16. Private credit and pan-market liquidity concerns push lenders to tighten repricing terms. (Credit markets)
17. M&A activity sees selective deals proceed while riskier buyouts get delayed. (Deal pipeline)
18. Bank-level operational changes — biometric access and security updates at major banks. (FT report)
19. Asian equities mixed; Japan and select ASEAN markets show rotation into defensive sectors. (Regional markets)
20. EM investors weigh rate differentials as FPI flows return to India and other markets. (Flows analysis)
21. Tech sector earnings overshadowed by regulation and supply-chain questions. (Tech markets)

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- 22. Real estate and redevelopment financing demand remains robust in select Indian metros. (Sector note)
- 23. Consumer staples and packaged goods see resilience despite discretionary weakness. (Sector roundup)
- 24. Central bank watch: policymakers signal readiness to act depending on incoming data. (Policy monitor)
- 25. Credit spreads modestly widen in high-yield as risk premia adjust to economic uncertainty. (Fixed income)

### Final Views — From the Desk of Dr Aditya Vijay Kashyap

Markets are navigating a complex mix of policy noise, geopolitical friction and uneven macro data. The short-term outlook is dominated by headline risk — trade rhetoric and policy announcements — which can trigger swift volatility. For disciplined investors, we recommend focusing on: (1) high-quality companies with resilient cash flows; (2) selective exposure to financials and defensive consumer names in India given recent flows; (3) monitoring credit spreads closely and avoiding levered credits where liquidity is thinning. Maintain a balanced approach, keep liquidity buffers, and use volatility to rebalance toward long-term allocations rather than chase momentum. — Dr Aditya Vijay Kashyap

*Sources: Financial Times, Bloomberg, Barron's, Economic Times, Wall Street Journal and market briefs (Oct 11, 2025).*

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