

Our News Your Views

Scorpion Capital — Daily Business Newsletter

09 October 2025

From the Desk of Dr. Aditya Vijay Kashyap

Top 25 Business & Financial Headlines

1. HSBC proposes privatization of Hong Kong's Hang Seng Bank in a HK\$106 billion deal
2. Indian brewer Bira plans \$132 million fundraising; GEM among suitors
3. UK PM Starmer begins India visit to deepen economic ties post trade deal
4. Narendra Modi inaugurates Adani's \$2 billion airport near Mumbai
5. IMF chief Georgieva warns 'uncertainty is the new normal' in global economy
6. RBI unveils liberalized banking reforms to boost credit growth
7. India-UK trade pact implementation urged by PM Starmer
8. GIFT Nifty points to positive start; Indian markets expected to open higher
9. Rolls-Royce eyes India as strategic growth hub, CEO says
10. LG Electronics India IPO fully subscribes on its opening day
11. IHC of Abu Dhabi picks up 41.2% in Sammaan Capital for ₹8,850 crore
12. Swiggy sells stake in Rapido for ₹2,400 crore
13. Hyundai ramps up investment at its Talegaon facility after GST rate changes
14. India's computer services exports grow 30% since the release of ChatGPT
15. Global Investor Week Forum launched in Taipei on 8 October
16. Eurogroup meets on 9 Oct; focus on capital markets, stablecoins, EU fiscal policies
17. GEDU Global to become largest foreign education investor in India with £200 million pledge
18. World Bank & IMF preparing for macro-fiscal discussions amid global risk
19. US tech stocks rebound; Nasdaq highs drive global sentiment
20. Eurozone economic agenda features savings & investments union updates

Dr. Aditya Vijay Kashyap

Founder & Principal Partner

+91-70116 39525

aditya@scorpioncapital.in

groupceo@tradeconnect.in

Corporate Office:- New Delhi

Bengaluru | Guwahati | Hyderabad | Kolkata | Lucknow | Mumbai | Australia | Dubai | Indonesia | KSA | Mauritius | Singapore | UK | USA

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- 21. India seeks deeper capital markets integration under evolving EU norms
- 22. Volatility underscores fragile recovery in emerging markets
- 23. Corporate M&A momentum resurfaces in Asia as interest rates stabilize
- 24. Financial sector eyes capture of restructured lending opportunity post reforms
- 25. Cross-border capital flows swirl amid geopolitical and policy shifts

Final Views — From the Desk of Dr. Aditya Vijay Kashyap

The current market environment underscores both opportunity and caution. On one hand, India's structural reforms, strong banking sector, and renewed international interest are set to support sustained flows into equity and credit markets. On the other, global uncertainty — influenced by geopolitical tensions, macro divergences, and monetary policy shifts — demands prudence and selective positioning.

Investors should lean into quality: strong earnings, balance sheets, and secular growth themes (e.g. technology, infrastructure, consumption). Use short-term volatility as entry points rather than triggers for panic exits. Maintain liquidity buffers and avoid overexposure to speculative trades. Discipline will distinguish returns over time.

Wishing you a focused and profitable day ahead.

Disclaimer

This newsletter is based on information from public financial news sources and does not constitute investment advice. Each reader should perform due diligence and consult professional advisors before acting on any content herein.

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