



## Our News Your Views

### Scorpion Capital — Daily Business Newsletter

27 September 2025

*From the Desk of Dr. Aditya Vijay Kashyap*

### Top 25 Business Headlines

1. Indian shares open flat as foreign outflows and U.S. visa-fee shock dampen sentiment
2. Asia stocks slide after Trump announces sweeping tariffs, Fed rate cut hopes fade
3. U.S. tells India curbing Russian oil purchases key to progress in trade talks
4. India says trade talks with U.S. 'constructive,' eyes early deal
5. RBI bulletin: India's tax reform to ease retail prices, boost consumption
6. Reuters poll: RBI likely to hold key rate at 5.50% on October 1
7. Oracle announces leadership shake-up; two new co-CEOs appointed
8. BRICS-bank plans first rupee-denominated bond issue by March 2026
9. India warns H-1B visa fee hike could dent exports, remittances
10. Sensex slides ~733 points amid tariff uncertainty
11. Finance Ministry: risks manageable despite tariff uncertainty
12. HSBC sees FIIs returning; identifies 11 stocks
13. India a 'quiet corner' in Asia, may attract inflows as earnings bottom out
14. FPI outflows: ₹7,945 cr pulled from equities in September
15. FM Sitharaman urges banks to lend more to infra & MSMEs
16. Muthoot Finance raises \$600 million via international bond markets
17. India to launch indigenous 4G stack via BSNL on Sept 27
18. India-U.S. trade tensions escalate over energy & tariffs
19. Oracle CEO change signals renewed focus on AI & infrastructure

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#### Network Office India / Overseas



20. Global economic outlook remains mixed; divergence across growth paths
21. India's deal & VC activity shows resilience amid macro pressures
22. Market turmoil remains top reason for today's declines
23. US tariffs hit Indian pharma, trigger market selloffs
24. BSNL's 4G user base crosses 20 million; enterprise push planned
25. Government unveils ₹45,000 crore semiconductor incentive scheme

## Final Views — From the Desk of Dr. Aditya Vijay Kashyap

India's markets and macro backdrop are grappling with intensifying external pressures—chiefly the new U.S. tariff regimes, visa policy disruptions, and volatile capital flows. At the same time, domestic policy measures—from tax reforms to infrastructure thrusts—are gaining renewed importance in anchoring growth and sentiment.

- Key takeaways:
- External stress vs. internal buffers: India's strong reserves, moderate inflation, and proactive fiscal stance offer resilience.
  - Policy continuity: RBI expected to maintain status quo, letting reforms filter through.
  - Structural bets: Green energy, telecom/5G, financial inclusion, and domestic consumption remain attractive.
  - Caution: Markets may oscillate sharply; liquidity buffers are crucial.
  - Diplomacy: India-U.S. trade negotiations will shape near-term outlook.

We remain cautiously constructive: tilt portfolio toward domestically driven growth, stay liquid, and use corrections to build exposure in structurally strong themes.

## Disclaimer

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