

## Our News Your Views

### Scorpion Capital — Daily Business Newsletter

25 September 2025

*From the Desk of Dr. Aditya Vijay Kashyap*

### Top 25 Business Headlines

1. Cabinet approves ₹69,725 crore package to boost shipbuilding & maritime sector under Atmanirbhar Bharat push.
2. RBI says recent GST reforms will ease retail prices and stimulate consumption.
3. India's private sector growth moderates in September, PMI shows cooling from August peak.
4. IndusInd Bank names Viral Damania as new CFO amid past accounting losses.
5. Japan's R&I upgrades India's sovereign rating to BBB+, citing fiscal discipline.
6. UPITS 2025 to host Russia-India business dialogue in Greater Noida.
7. Fiscal discipline emphasised by RBI governor; states urged to prioritise quality spending.
8. Tata Capital, Groww lead ₹58,000-crore IPO push in BFSI sector.
9. India's software exports grow strongly but listed IT firms lag.
10. GSTAT portal to launch in October for faster dispute resolution under GST.
11. RBI finds monetary policy transmission to NBFCs remains incomplete.
12. India may increase oil imports from the U.S. amid energy diversification strategy.
13. U.S. energy secretary claims India need not buy Russian oil despite tariff pressure.
14. India's VAT / tax policy changes flagged across sectors in Economic Times coverage.
15. GST 2.0 reforms are expected to reshape business sentiment and capital flows.
16. Stock markets under pressure as foreign outflows persist.
17. MarketSmith India recommends Edelweiss Financial & TD Power Systems in volatile context.
18. IT, auto sectors hit as H-1B visa fee hike clouds demand.
19. Deal activity remains resilient, deals up 2% in H1 2025 vs 2024.

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- 20. Venture capital momentum rising, with rising allocations across sectors.
- 21. Telecommunication & 6G ambitions: India betting on patent and research leadership.
- 22. AI adoption in banking projected to raise operational efficiency by ~46%.
- 23. Listed firms ramp up mutual fund investments to ₹3.8 trillion as capex remains constrained.
- 24. GST 2.0 surge: ePayments leap to ₹11.3 lakh crore on day one.
- 25. L&T, BEL partner to bid for next-gen fighter jet contract, defence sector heat intensifies.

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## Final Views — From the Desk of Dr. Aditya Vijay Kashyap

India's current macro and business landscape is shaped by two powerful forces: bold structural reform and intensifying external pressures. On the reform front, the GST 2.0 regime is beginning to pay dividends—reducing consumer prices, easing cost burdens, and augmenting domestic demand. The recent Cabinet package for shipbuilding cements the government's resolve in strategic, capital-intensive sectors.

Yet, global dynamics are imposing constraints. Rising U.S. tariffs, visa policy shifts (particularly the H-1B hike), and capital flow volatility are dampening export prospects and exerting downward pressure on equity markets and sentiment.

In this environment, our recommended posture is:

- Anchor in domestic demand plays — consumer goods, infrastructure, and sectors that directly benefit from reform stimulus.
- Hedge selectively in export/IT stocks — tilt exposures toward companies with strong non-U.S. market linkages or diversified revenue streams.
- Maintain liquidity discipline and optionality — in volatile external conditions, flexibility and liquidity are premium assets.
- Watch policy cues closely — RBI's upcoming review, fiscal signals from the Centre and states, and trade diplomacy will be key inflection points.

The coming weeks will test India's ability to absorb external shocks without derailing its internal momentum. With structural intent and tactical caution, we are positioned to navigate the turbulence and seek upside in the thick of complexity.

### Disclaimer

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