



Our News Your Views

Scorpion Capital — Daily Business Newsletter

22 September 2025

From the Desk of Dr. Aditya Vijay Kashyap

Top 25 Business Headlines

1. PM Modi launches GST Reform Awareness Campaign across districts to boost Swadeshi and festive economy.
2. Foreign portfolio investors pull out ~₹7,945 crore from equities in September as yearly outflow rises to ~₹1.38 lakh crore.
3. Trump's \$100,000 H-1B visa fee hike forces India's IT industry to rethink its US dependency.
4. PM's national address: Income tax relief + GST rate cuts to parcel ~₹2.5 lakh crore in savings.
5. Government says GST reforms will accelerate India's growth story; simplify compliance and benefit SMEs.
6. Reliance raises ~\$2.38 billion via asset-backed securities; strong institutional participation.
7. Gokaldas Exports eyes EU & African expansion to offset US tariff impact.
8. India's rice stocks reach record high; wheat reserves also strong amid procurement.
9. Finance Minister: GST rate cuts to inject ~₹2 lakh crore into economy; consumers to gain spending power.
10. UPITS 2025 to host Russia-India Business Dialogue at Greater Noida with focus on trade & investment.
11. India's Trade Minister Piyush Goyal to visit U.S. on Sept 22 to restart trade deal discussions.
12. U.S. may ease import tariffs on Indian goods; reciprocal tariff expected to fall from 25% to 10-15%.
13. Global equity funds see weekly outflows of ~\$38.66B as investors book profits after record gains

Dr. Aditya Vijay Kashyap

Founder & Principal Partner

+91-70116 39525

aditya@scorpioncapital.in

groupceo@tradeconnect.in

Corporate Office:- New Delhi

Bengaluru | Guwahati | Hyderabad | Kolkata | Lucknow | Mumbai | Australia | Dubai | Indonesia | KSA | Mauritius | Singapore | UK | USA

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14. India's net direct tax collections rise 9% YoY to ₹10.8 trillion in April-Sep period.
15. Indian shares edge higher amid optimism over US trade talks and expectations of Fed rate cuts.
16. Urban Company shares soar ~74% in trading debut; valued near \$3B.
17. Global markets rally as Wall Street hits record highs; investors hopeful after Fed's latest rate cut.
18. India says H-1B visa fee hike may disrupt families; humanitarian concerns flagged.
19. Government promotes self-reliance: Modi urges citizens to reduce foreign goods usage amid US tensions.
20. US markets volatile after Fed decision: bond yields rise, dollar firm, equities mixed.
21. Auto sector stable: vehicle sales steady despite input cost pressures and weak demand in some segments.
22. Real estate lending picks up as home loan rates dip marginally.
23. FMCG stocks rally post-GST cuts announcement, reflecting consumer optimism.
24. Tech sector under pressure from visa policies & regulatory risks globally.
25. Banking sector outlook improves with net interest margin expansion and lower NPAs expected.

Final Views — From the Desk of Dr. Aditya Vijay Kashyap

Today's landscape is shaped by strong policy impulses. The GST reforms, tax reliefs, and Swadeshi promotion are structured efforts to realign consumption, strengthen domestic manufacturing, and enhance tax efficiency. The financial system is reacting: FPIs are pulling out, portfolios are shifting, and valuations are under scrutiny.

However, risks are rising globally: the US visa fee issue, trade tensions, and persistent inflation are not disappearing. Equities have run up sharply, and some sectors appear stretched. Discipline will be critical.

Dr. Aditya Vijay Kashyap
Founder & Principal Partner
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aditya@scorpioncapital.in
groupceo@tradeconnect.in

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Strategic

- Favor sectors with pricing power & domestic demand (consumer goods, pharma, banks with strong balance sheets).
- Hedge risks linked to export-dependent tech and policy volatility.
- Maintain liquidity buffers to seize opportunities on dips.
- Monitor real effects of GST reforms: compliance ease, inflation impact, and fiscal sustainability.

Takeaways:

Disclaimer

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