



Our News Your Views

Scorpion Capital — Daily Business Newsletter

21 September 2025

From the Desk of Dr. Aditya Vijay Kashyap

Top 25 Business Headlines

1. SBI, HDFC Bank & Kotak Mahindra scheduled for maintenance today; banking services will face temporary downtime.
2. India stock benchmarks (Nifty & Sensex) dip after recent rally; Adani shares rise after SEBI rejects some Hindenburg claims.
3. Stock markets in India rise on U.S. trade-talk optimism and hopes of a Fed rate cut.
4. NITI Aayog report projects a \$500-600 billion GDP boost by 2035 from AI adoption, with financial services & manufacturing gaining the most.
5. India aims to place two public sector banks among the top 20 banks globally by assets, as part of its Viksit Bharat 2047 vision.
6. Finance Minister says high bond yields are making government borrowing unaffordable despite generally low interest rates.
7. “Make in India” efforts showing results: Piyush Goyal points to stronger manufacturing, trade and ease of doing business.
8. US H-1B visa fee hike to \$100,000 sparks concerns in Indian IT sector; Nasscom urges clarity on exemptions.
9. Infosys, Wipro and Cognizant shares slide amid concerns over new U.S. visa policies.
10. Amul slashes prices on 700 products from Monday after GST reduction — FMCG sector reacts positively.
11. India’s billion-dollar semiconductor push gains traction; three listed companies announce major investments.

Dr. Aditya Vijay Kashyap

Founder & Principal Partner

+91-70116 39525

aditya@scorpioncapital.in

groupceo@tradeconnect.in

Corporate Office: - New Delhi

Bengaluru | Guwahati | Hyderabad | Kolkata | Lucknow | Mumbai | Australia | Dubai | Indonesia | KSA | Mauritius | Singapore | UK | USA

Network Office India / Overseas



12. Defence sector gets a ₹1.68 lakh crore boost with new private sector orders.
13. Global crude oil prices steady as supply risks balance weak demand signals.
14. Gold prices hover near recent highs amid global uncertainty and safe-haven demand.
15. EPFO launches 'Passbook Lite' offering all PF services under single login for subscribers.
16. AI & Digital Governance: Tech Mahindra and IIT-B selected to lead India's domestic AI model development consortium.
17. India, US trade deal talks resume; Commerce Minister Goyal to visit Washington this week.
18. Health and term insurance premiums to come down by 18% starting Sept 22.
19. Mid-market hotels see GST cut benefits; tourism and hospitality expected to gain.
20. Moody's warns of U.S. recession risks; global investors remain cautious.
21. Logistics and shipping costs stabilize as supply chains normalize post-pandemic.
22. Crypto regulation in India: new framework in the works to address systemic risks.
23. Housing affordability improves slightly as mortgage rates ease.
24. Retail sales and PMI readings to set tone for Q3 growth outlook.
25. Strategists recommend barbell portfolios — mix of quality growth & defensives with cash buffers.

Final Views — From the Desk of Dr. Aditya Vijay Kashyap

Global markets continue to send mixed signals. Optimism around India-US trade talks and policy reforms provides a positive long-term outlook, while near-term challenges include elevated bond yields and policy uncertainty.

India's resilience remains anchored in structural drivers: domestic demand, digital adoption, infrastructure build-out, and manufacturing competitiveness. However, sectors exposed to global volatility such as IT exports and energy imports require close monitoring.

Dr. Aditya Vijay Kashyap

Founder & Principal Partner

+91-70116 39525

aditya@scorpioncapital.in

groupceo@tradeconnect.in

Corporate Office:- New Delhi

Bengaluru | Guwahati | Hyderabad | Kolkata | Lucknow | Mumbai | Australia | Dubai | Indonesia | KSA | Mauritius | Singapore | UK | USA

Network Office India / Overseas

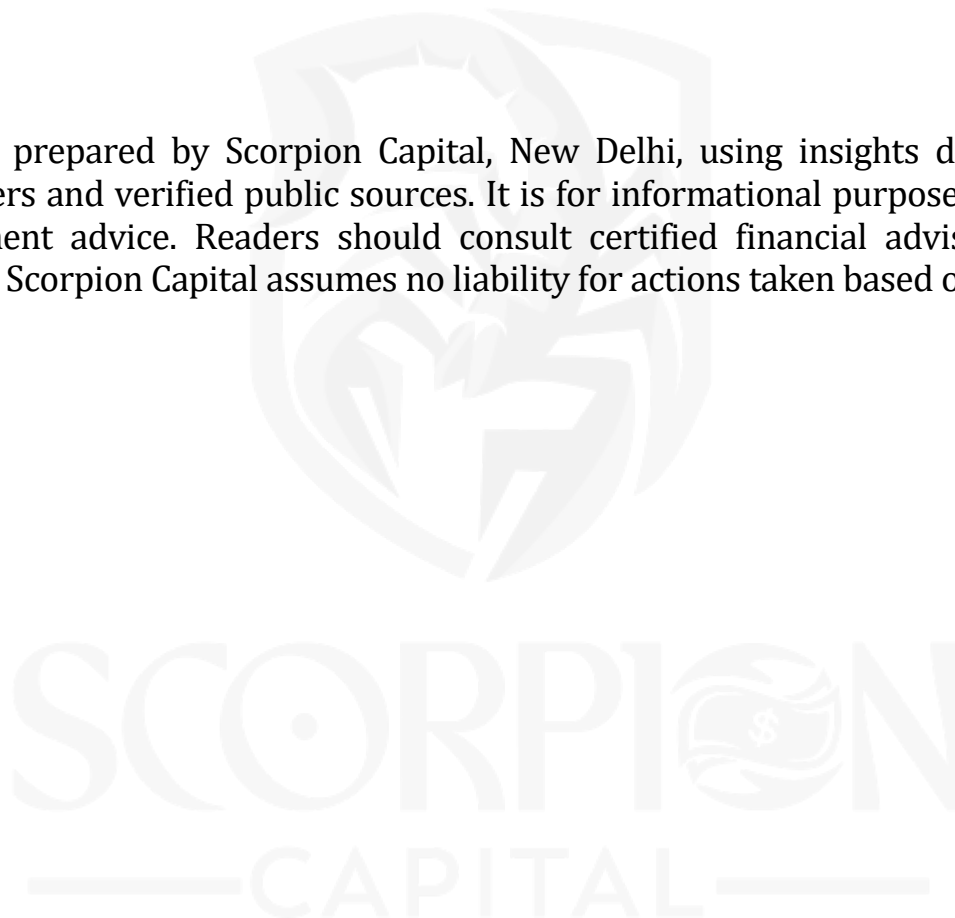
Bengaluru | Guwahati | Hyderabad | Kolkata | Lucknow | Mumbai | Australia | Dubai | Indonesia | KSA | Mauritius | Singapore | UK | USA



Our advice: stay disciplined, overweight sectors with strong fundamentals (banks, consumption, infrastructure, AI-driven tech), and underweight areas facing external shocks. Diversification remains key, with selective exposure to global markets where valuations are compelling and policy risks limited.

Disclaimer

This newsletter is prepared by Scorpion Capital, New Delhi, using insights drawn from reputed financial newspapers and verified public sources. It is for informational purposes only and does not constitute investment advice. Readers should consult certified financial advisors before making financial decisions. Scorpion Capital assumes no liability for actions taken based on this document.



Dr. Aditya Vijay Kashyap
Founder & Principal Partner
+91-70116 39525
aditya@scorpioncapital.in
groupceo@tradeconnect.in

Corporate Office:- New Delhi

Bengaluru | Guwahati | Hyderabad | Kolkata | Lucknow | Mumbai | Australia | Dubai | Indonesia | KSA | Mauritius | Singapore | UK | USA

Network Office India / Overseas

