



Our News Your Views

Scorpion Capital — Daily Business Newsletter

19 September 2025

From the Desk of Dr. Aditya Vijay Kashyap

Top 25 Business Headlines

1. US Fed starts easing path, other major central banks on hold.
2. Wall Street indexes notch record-high closes as Intel soars on Nvidia stake.
3. Bull run in stocks continues; US dollar rises after US jobless claims data.
4. India's stock benchmarks hit 10-week highs on Fed rate cut and optimism over US trade talks.
5. Indian shares open higher led by IT after Fed rate cut.
6. Indian shares advance on IT boost after Fed rate cut.
7. Rupee ends lower tracking Asian peers as investors parse Fed outlook.
8. Bloomberg seeks investor feedback on including India in global bond index.
9. Zijin Gold launches \$3.2 billion Hong Kong IPO, city's largest in 2025.
10. India's rice stocks hit record, wheat at four-year high amid strong procurement.
11. India markets regulator to let banks, pension funds trade commodities.
12. IT firms eye mega renewals: ~\$13 billion worth of contracts up for renewal by end-2025.
13. EU eyes deeper India partnership despite concerns over Moscow ties; FTA advanced.
14. U.S. tariffs unlikely to directly impact India's steel industry, official says.
15. Infosys approves share buyback worth about \$2 billion.
16. India's Reliance raises ~\$2.38 billion through asset-backed securities.
17. Tyre maker CEAT expects boost in demand from tax cuts for tractor & motorcycle tyres.
18. Pharma sector outlook: ICRA pegs FY26 growth at 7-9%, US headwinds cloud prospects.
19. Rupee rally may pause; mixed Fed signals create uncertain sentiment.

Dr. Aditya Vijay Kashyap

Founder & Principal Partner

+91-70116 39525

aditya@scorpioncapital.in

groupceo@tradeconnect.in

Corporate Office:- New Delhi

Bengaluru | Guwahati | Hyderabad | Kolkata | Lucknow | Mumbai | Australia | Dubai | Indonesia | KSA | Mauritius | Singapore | UK | USA

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20. Sensex jumps over 300 pts; Nifty50 crosses 25,400 as Fed cut boosts spirits.
21. India & US to hold trade talks in New Delhi on Tuesday; progress seen possible.
22. India poised to lead global manufacturing over coming decades, says Maruti Suzuki MD.
23. CII calls for National GCC Policy targeting US\$600 billion and 20-25 million jobs by 2030.
24. India readies new e-commerce export policy to open up world for SME exporters.
25. Global Digital Health Summit 2025 in Mumbai to host 2,000+ delegates from 193 nations.

Final Views — From the Desk of Dr. Aditya Vijay Kashyap

Markets are in a cautiously optimistic phase. The Fed's rate cut, combined with India-US trade optimism, has lifted sentiment across equities and currencies. Yet risks remain around tariffs, global policy divergence, and sector-specific pressures.

Strategic Takeaways:

- Trade diplomacy is a key driver: India-US talks offer hope but agriculture and tariff hurdles remain.
- Rupee volatility reflects mixed global signals; currency stability will be critical.
- IPOs and capital markets show resilience (Urban Company, Zijin Gold), underscoring appetite for quality offerings.
- Sector focus: manufacturing, IT, pharma, and e-commerce exports will define medium-term opportunity.
- Policy reforms (GCC, SME exports, commodity trading reforms) show India's push for structural growth.

Conclusion: Stay selectively invested in high-quality companies, balance portfolios with defensives, and maintain liquidity to respond to volatility.

Disclaimer

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