



Our News Your Views

Scorpion Capital — Daily Business Newsletter

16 September 2025

From the Desk of Dr. Aditya Vijay Kashyap

Top 25 Business Headlines

1. India's Reliance raises about \$2.38 billion through asset-backed securities.
2. Rising yields dent appetite for India corporate bonds; mutual fund outflows reported.
3. Forum Malls plans expansion: 14 new shopping centres by 2029 amid the festive demand.
4. New US bill (HIRE Act 2025) could disrupt India's tech outsourcing model, putting cost advantages at risk.
5. Fed-cut certainty and US tariffs keep the rupee in a tight trading range.
6. India, US set to hold trade talks in New Delhi on Tuesday amid falling exports.
7. Rupee ends largely unchanged; importer hedging limits gains amid softer dollar.
8. Fitch raises India's growth forecast to 6.9% for FY26 after a strong Q2 showing.
9. Fitch also lifts its global growth projection; India remains among bright spots.
10. Gold hits a record high as dollar eases and yields fall, ahead of the Fed meeting.
11. Global shares reach fresh records; S&P 500 & Nasdaq lead as rate cut expected.
12. Indian equity benchmarks edge lower, dragged by IT stocks ahead of US Fed decision.
13. Volatility may persist in Indian markets over next 1-2 quarters; recovery expected after March.
14. India's home-prices set to rise sharply, driving many into expensive rentals, per survey.
15. India's stocks open lower, with global and local cues pointing to caution.
16. Oil steady as market weighs supply risks from attacks on Russian refineries.
17. Dollar eases as traders price a series of Fed rate cuts.
18. Wall Street ends higher ahead of the Fed meeting; Big Tech leads.
19. CBDT announces last-minute extension of India's ITR filing deadline.
20. Japan's Nikkei 225 hits a fresh record; Kospi trades higher on US-China talks.

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21. Tesla rises after Elon Musk buys about \$1 billion of stock.
22. Alphabet enters the \$3 trillion market-cap club as AI momentum builds.
23. US banks tap \$1.5 billion at the Fed's repo facility, signaling mild funding pressure.
24. US-China TikTok 'framework' deal raises questions over buyer for US business.
25. Nepal protests hit tourism; arrivals reportedly down ~30% y/y, bookings canceled.

Final Views — From the Desk of Dr. Aditya Vijay Kashyap

Markets are threading a fine balance today. With the US Federal Reserve decision imminent, investors are navigating between hopes of a rate cut and risks from trade policy headwinds—especially for India. The rupee's sensitivity to tariffs, together with volatility in bond and stock markets, underscores that 'certainty' is still distant.

From a strategic standpoint:

- Stay diversified: Blend exposure across sectors—technology, financials, consumption—but emphasize companies with strong margins, pricing power, and clean balance sheets.
- Focus on macro tailwinds: Domestic growth remains robust; positive revisions to forecasts (e.g. by Fitch) suggest momentum. But it's offset by global risks—tariffs, currency pressures, and yield curves.
- Risk management is key: Protect portfolios against currency depreciation and policy shocks. Use hedges, and avoid over-leveraged or highly rate-sensitive names.
- Festive demand & consumer trends: The upcoming festival season may drive consumption, especially in retail and lifestyle. Real estate and rentals may see stress—watch affordability and housing supply constraints.

In short: use any near-term downturns or dips as selective entry points, not triggers for broad overhauls. Discipline, clarity, and patience should guide investment actions in the coming weeks.

Disclaimer

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