

## Our News Your Views

### Scorpion Capital — Daily Business Newsletter

15 September 2025

*From the Desk of Dr. Aditya Vijay Kashyap*

### Top 25 Business Headlines

1. Global markets cautious ahead of this week's major central bank decisions.
2. U.S. equities hover near recent highs as investors weigh rate-cut odds.
3. Treasury yields ease; bond markets price a softer policy path.
4. Dollar steady versus majors before the Fed; euro holds after ECB pause.
5. Asian stocks mixed as tech/AI shares extend leadership.
6. European indices edge higher on defensive buying and M&A chatter.
7. Oil prices trade in a tight range amid supply-risk headlines and demand uncertainty.
8. Gold consolidates near cycle highs as safe-haven demand persists.
9. Copper and aluminum tick up on infrastructure and EV demand hopes.
10. IPO calendar reopens with selective deals seeing strong buy-side interest.
11. Primary credit markets active as issuers look to lock in funding costs.
12. Big Tech in focus: AI spending and cloud growth guide sentiment.
13. Select banks under regulatory scrutiny; compliance and capital remain in spotlight.
14. Retail sales and industrial output data set the tone for growth expectations.
15. Housing affordability improves slightly as mortgage rates drift lower.
16. Auto sector faces mixed signals amid EV transition and supply-chain normalization.
17. Healthcare stocks volatile on trial updates and pricing headlines.
18. Energy transition capital flows accelerate toward grid and storage projects.
19. Emerging-market inflows resume, led by Asia; FX volatility remains elevated.

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20. Geopolitical risk watch: trade dialogues and tariff rhetoric influence positioning.
21. UK-US investment and tech collaboration headlines buoy cross-border dealmaking.
22. Corporate cost optimization continues—real estate footprints under review.
23. Commodities desks flag higher volatility into quarter-end rebalancing.
24. Analysts lift full-year EPS estimates for select AI and semiconductor names.
25. Strategists advise barbell approach: quality growth plus defensives and cash.

## Final Views — From the Desk of Dr. Aditya Vijay Kashyap

Markets are walking a fine line between optimism and caution. With central banks in focus, the path of rates and the tone of guidance will determine whether risk assets can extend gains. The leadership in AI and cloud remains intact, but valuations demand discipline.

Our stance: stay diversified and data-driven. Accumulate quality franchises with strong free cash flow, pricing power, and balance-sheet resilience. Pair growth exposure (AI, semiconductors, digital infrastructure) with defensives (consumer staples, healthcare) and maintain liquidity for dislocations. For India, consumption, financials, and digital rails continue to offer attractive medium-term compounding opportunities.

### Disclaimer

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