Our News Your Views

Scorpion Capital — Daily Business Newsletter

13 September 2025
From the Desk of Dr. Aditya Vijay Kashyap

Top 25 Business Headlines

1. Morgan Stanley expects Fed rate cuts at all three remaining meetings in 2025 amid rising inflation pressures.
2. J.P. Morgan postpones forecast for ECB rate cuts to December after ECB holds rates steady.
3. Wall Street braces for quarter-end liquidity stress in money markets due to heavy Treasury bill issuance.
4. European STOXX 600 rises after ECB hold, led by defence stocks amid geopolitical tensions.
5. ECB's Villeroy signals further rate cuts remain possible if conditions worsen.
6. Asian markets hit record highs on Fed rate cut hopes, boosted by AI earnings optimism.
7. Nasdaq posts new record close driven by tech sector gains; Dow and S&P-500 slip slightly.
8. AI-driven gains from Nvidia, Meta, and Adobe fuel broader market momentum.
9. Standard Chartered projects 50bps Fed cut in September following softer jobs data.
10. SEC crackdown targets Chinese pump-and-dump schemes, law firms, and underwriters.
11. Bank of America names co-presidents in succession planning move under CEO Brian Moynihan.
12. Dow slips while Nasdaq climbs, highlighting investor focus on tech leadership.
13. CBO revises 2025 U.S. growth outlook lower; unemployment and inflation projections worsen.
14. Gold and bond yields climb as investors hedge against volatility ahead of Fed meeting.
15. Corporate earnings in tech and AI continue to drive strong investor sentiment.
16. China equities buoyed by Fed cut expectations and AI-led optimism.
17. Euro stable as ECB holds rates, but December cut expectations build.
18. Treasury yields decline, reinforcing anticipation of Fed policy easing.

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19. Fed's Standing Repo Facility usage projected to surge amid quarter-end liquidity strains.
20. Corporate tax and settlement deadlines increase money market funding pressures.
21. Global investors flock to AI sector leaders as growth drivers consolidate.
22. Geopolitical tensions push investors into safe-haven assets, raising gold demand.
23. Emerging markets attract inflows despite global uncertainties, led by China assets.
24. Energy markets show softness; oil prices decline on weaker demand outlook.
25. Housing market shifts in U.S. as mortgage rates drop, favoring buyers.

Final Views — From the Desk of Dr. Aditya Vijay Kashyap

Markets remain cautiously optimistic as U.S. equities touch record highs, buoyed by AI-driven momentum and expectations of Fed easing. However, liquidity strains, persistent inflation, and geopolitical tensions pose tangible risks.

Europe's cautious stance contrasts with U.S. easing momentum, creating diverging flows that investors must navigate carefully. Meanwhile, Asia offers opportunities in tech and infrastructure but faces regulatory uncertainties.

Strategic Outlook: Investors should remain diversified, prioritise resilient sectors like technology, consumer staples, and healthcare, while maintaining liquidity buffers to weather volatility and policy surprises.

Disclaimer

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