



Our News Your Views

Scorpion Capital — Daily Business Newsletter

12 September 2025

From the Desk of Dr. Aditya Vijay Kashyap

Top 25 Business Headlines

1. OpenAI and Nvidia to announce major UK data-centre investments alongside US presidential visit.
2. US Treasury Secretary Bessent to meet China's Vice Premier He Lifeng in Madrid for trade, economy and security talks.
3. Reuters poll finds 25bps Fed rate cut likely on 17 September; further easing expected this year.
4. Oil prices decline on oversupply worries and weaker US demand expectations.
5. Global EV sales up 15% YoY in August; China slowdown weighs on momentum.
6. Black Rock Coffee Bar raises \$294M in oversubscribed US IPO.
7. US outlook dims as jobless claims rise and inflation edges up; markets eye Fed.
8. S&P 500, Nasdaq and Dow close at record highs; Russell 2000 outperforms.
9. US dollar weakens; euro gains after ECB holds rates steady.
10. Oracle stock falls after sharp AI-fueled rally draws valuation concerns.
11. Business confidence in China falters amid geopolitical and trade pressures.
12. SEC crackdown on firms involved in Chinese pump-and-dump schemes.
13. Rupert Murdoch finalises succession plan, transferring control to Lachlan Murdoch.
14. Emerging markets attract ~\$45B portfolio inflows in August, driven by China assets.
15. Anglo American and Teck Resources advance \$50B copper merger plan.
16. IMF warns of slowing US growth as tariffs push up inflation risk.
17. Eurozone industrial production slows; German exports face headwinds.
18. Johnson & Johnson and Pfizer earnings mixed; healthcare stocks volatile.
19. Asian markets climb as inflation cools, easing hopes grow.

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- 20. US producer prices drop 0.1% in August, bolstering Fed cut case.
- 21. US jobless claims rise to 263,000, highest in four years.
- 22. Revised US job data shows 911,000 fewer jobs through March.
- 23. Greece positioned to expand LNG exports as Europe diversifies supply.
- 24. Average 30-year US mortgage rate falls to lowest in a year.
- 25. Housing market shifts toward buyers amid affordability pressures.

Final Views — From the Desk of Dr. Aditya Vijay Kashyap

Markets remain cautiously optimistic. Record highs in US equities and hopes of a Fed rate cut highlight investor confidence, yet risks loom from weaker job data, persistent inflation, and geopolitical tensions.

Oil's decline and slowing EV growth signal fragility in global demand, while Europe grapples with political and industrial uncertainty. Asia continues to present opportunities in tech and infrastructure but requires careful navigation amid regulatory risks.

Strategic outlook: Investors should stay diversified, focus on resilient sectors like AI-driven tech and consumer staples, while maintaining liquidity buffers to weather volatility.

Disclaimer

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