



Our News Your Views

Scorpion Capital — Daily Business Newsletter

09 September 2025

From the Desk of Dr. Aditya Vijay Kashyap

Top 25 Business Headlines

1. Apple's September 9 event to unveil iPhone 17, Apple Watch Series 11, and next-gen AirPods.
2. Dow futures steady ahead of market open; Nvidia rebounds, Tesla dips, Robinhood rallies on S&P inclusion.
3. Global investors eye U.S. CPI and PPI inflation data this week amid rate-cut expectations.
4. M&A volumes surge past \$2 trillion YTD, led by North American mega-deals and tech consolidation.
5. Dell CFO Yvonne McGill resigns; David Kennedy takes over as company reaffirms financial outlook.
6. Reuters reports U.S. banking rules tightened to prevent debanking; Nasdaq explores tokenized asset trading.
7. Australian ASX slips; ANZ shares fall after announcing 4,500 layoffs amid restructuring plans.
8. London faces Tube strikes through September 11, impacting major business and finance hubs.
9. UNGA's 80th session opens in New York amid rising global political and trade tensions.
10. Global IPO activity gains traction with ten key debuts scheduled this week across Asia and Europe.
11. French PM François Bayrou loses confidence vote; political uncertainty rattles Euro markets.
12. India-EU trade talks progress on tariffs, digital commerce, and regulatory alignment.
13. China EV sales growth slows; global supply chains brace for potential downstream impacts.
14. Meta expands AI chatbot program, hiring multilingual developers to capture emerging markets.
15. Amazon completes Axio acquisition, boosting India's digital lending and fintech presence.
16. Urban Company IPO opens September 10; analysts expect strong institutional participation.
17. Indian markets steady despite global volatility; Sensex holds above 80,500, Nifty consolidates near 24,700.

Dr. Aditya Vijay Kashyap

Founder & Principal Partner

+91-70116 39525

aditya@scorpioncapital.in

groupceo@tradeconnect.in

Corporate Office:- New Delhi

Bengaluru | Guwahati | Hyderabad | Kolkata | Lucknow | Mumbai | Australia | Dubai | Indonesia | KSA | Mauritius | Singapore | UK | USA

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18. Gold prices hold near \$3,590/oz as investors hedge against inflation and currency risks.
19. Oil volatility rises as OPEC+ forecasts tighter supply; refining margins improve across Asia.
20. US Treasury yields drop to five-month lows on dovish bond market bets.
21. Indian startups generate 12 lakh jobs; active ecosystem reaches 1.14 lakh firms, says FinMin.
22. FPIs turn net buyers; DIIs sustain steady equity inflows amid festive consumption expectations.
23. Digital rupee pilot expands into cross-border payments; RBI aims for phased national rollout.
24. China criticizes U.S. tariffs on Indian imports; warns of trade imbalances impacting Asia-Pacific growth.
25. Global investors bullish on India's FMCG and auto sectors amid rising festive season demand.

Final Views — From the Desk of Dr. Aditya Vijay Kashyap

Global markets begin the week with heightened anticipation. Apple's flagship event may drive consumer sentiment, while investor focus stays firmly on this week's inflation data to guide monetary policy direction.

M&A recovery, strong IPO pipelines, and India's festive-driven consumption outlook signal emerging growth opportunities. Meanwhile, geopolitical tensions—from France's political instability to U.S.–China trade disputes—add layers of risk.

Investors should balance positions between consumer tech, digital infrastructure, and India's consumption-heavy sectors while keeping liquidity buffers to navigate upcoming volatility driven by policy announcements and macroeconomic data.

Disclaimer

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Founder & Principal Partner

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