

Our News Your Views

Scorpion Capital — Daily Business Newsletter

06 September 2025

From the Desk of Dr. Aditya Vijay Kashyap

Top 25 Business Headlines

1. GST 2.0 reforms roll out with 5% & 18% slabs, plus 40% luxury rate effective Sept 22.
2. Amazon and Flipkart to kick off festive mega sales on Sept 23 post-GST overhaul.
3. India unveils ₹20,000 crore export aid package to counter U.S. tariff shocks.
4. RBI cancels Sept 5 Maharashtra holiday; trading holiday rescheduled to Sept 8.
5. PNB, Bank of India cut MCLR rates to boost lending and consumption growth.
6. Vinfast launches VF6 and VF7 EV SUVs in India; bookings begin nationwide.
7. Financial Express highlights fintech's role in reshaping India's payment ecosystem.
8. Above-average monsoon forecast continues; IMD warns of localized flooding.
9. Gold hovers near record highs; analysts project \$4,000/oz by mid-2026.
10. Oil prices ease ahead of OPEC+ meet; traders brace for production guidance.
11. Indian equities steady; Sensex above 80,500, Nifty consolidates near 24,700.
12. Amazon completes Axio acquisition, strengthening its lending vertical in India.
13. SEBI enforces tighter intraday trading limits on index options starting Oct 1.
14. Digital rupee pilot expands; RBI targets cross-border settlements by FY27.
15. FMCG giants plan 20% festive marketing push to leverage GST cuts and demand surge.
16. India's 10-year bond yields stable at 7.18% amid cautious secondary market flows.
17. IMD issues fresh alerts for floods across northern and western regions.
18. September IPO season heats up: 7 new issues and 15 listings this week.

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19. Urban Company IPO promises multi-bagger returns for early investors per filings.
20. Reliance Jio accelerates 5G monetisation; ARPU growth seen at 12% QoQ.
21. FPIs return as net buyers; DIIs sustain strong domestic equity inflows.
22. India diversifies pharma exports to Russia, Brazil, Netherlands amid tariff headwinds.
23. Auto, consumer durables, and hospitality sectors see festive season demand spike.
24. AI adoption in financial services surges for compliance and operational efficiency.
25. Digital infrastructure sector attracts record FDI inflows amid policy tailwinds.

Final Views — From the Desk of Dr. Aditya Vijay Kashyap

India's growth momentum gains strength with GST 2.0 reforms, festive demand acceleration, and targeted lending support. The simplification of slabs alongside relief for consumption is expected to fuel broad-based growth.

Key Insights:

- ****Consumption Surge**** — Retail, FMCG, and auto sectors to benefit significantly from GST cuts and festive demand.
- ****IPO Wave**** — Institutional participation remains strong; focus on quality listings.
- ****Fintech Revolution**** — Rapid adoption of UPI, AI, and cross-border settlement platforms boosts capital flows.
- ****Export Hedging**** — Diversification beyond U.S. markets mitigates geopolitical and tariff-related risks.
- ****Climate Preparedness**** — Investors should assess potential flood impacts on agriculture and rural demand.

Bottom Line: India's structural story remains intact; align portfolios with consumption-led growth, digital innovation, and diversified export strategies while maintaining liquidity buffers.

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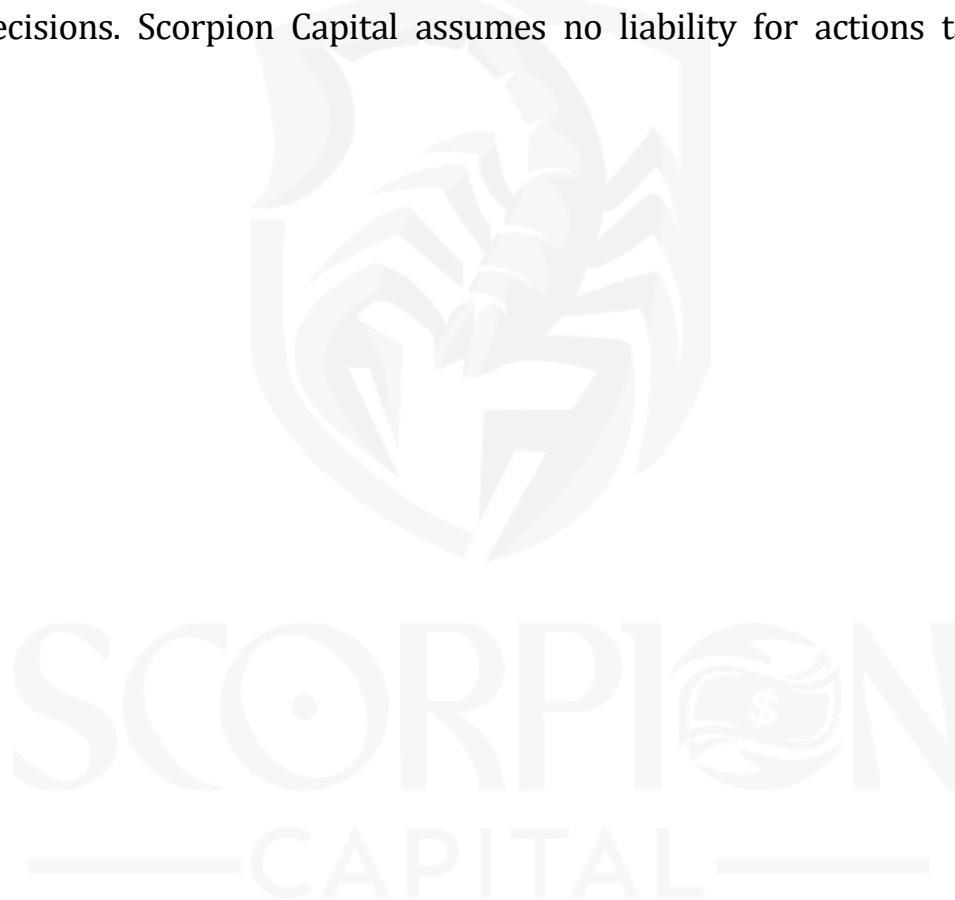
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