



## Our News Your Views

### Scorpion Capital — Daily Business Newsletter

05 September 2025

From the Desk of Dr. Aditya Vijay Kashyap

#### Top 25 Business Headlines

1. GST Council approves new 5% and 18% slabs; introduces 40% luxury tax effective September 22.
2. RBI cancels September 5 Maharashtra holiday; revised market holiday shifted to September 8.
3. Indian equities rally on GST relief optimism; consumer, auto, and financial sectors lead.
4. Rupee trades stable at 88.12/USD; RBI intervention likely cushions volatility.
5. Oil prices ease for a third consecutive day ahead of OPEC+ decisions; weekly losses expected.
6. Gold retreats from record highs; US jobs report seen as next key driver.
7. Analysts project gold at \$4,000/oz by mid-2026 amid rising private demand.
8. US jobless claims rise; rate-cut expectations strengthen amid cooling labor market.
9. Asian shares advance ahead of US payrolls data; global risk sentiment improves.
10. Global bond yields stabilise; focus turns to fiscal discipline amid volatile flows.
11. Japan's household spending and wages rise slightly, showing gradual recovery signs.
12. US announces new semiconductor tariffs targeting firms avoiding onshore production mandates.
13. Amazon finalises Axio acquisition, entering India's digital lending market.
14. SEBI enforces tighter intraday trading limits on index derivatives starting October 1.
15. SEBI directs banks to enhance surveillance mechanisms on insider trading risks.
16. RBI to meet bond dealers on H2 borrowing calendar amid calls to limit ultra-long supply.
17. India's 10-year bond yield steady after August spike; fiscal cues remain critical.
18. Urban Company IPO promises multi-bagger returns for early-stage investors per RHP.

#### Dr. Aditya Vijay Kashyap

Founder & Principal Partner

+91-70116 39525

[aditya@scorpioncapital.in](mailto:aditya@scorpioncapital.in)

[groupceo@tradeconnect.in](mailto:groupceo@tradeconnect.in)

**Corporate Office: - New Delhi**

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19. September IPO rush heats up: 7 new issues and 15 listings expected this week.
20. Dev Accelerator IPO opens September 10; NSE/BSE listing slated for September 17.
21. Vigor Plast SME IPO launches with ₹25.1 crore issue; subscription closes September 9.
22. Paramount-Skydance mandates five-day in-office attendance starting January 2026.
23. India diversifies pharma exports to Russia, Brazil, and the Netherlands amid tariff headwinds.
24. Fintech innovation continues driving India's digital payment adoption, reports Financial Express.
25. FPIs remain cautious as DIIs absorb volatility; SIP inflows sustain domestic market momentum.

### Final Views — From the Desk of Dr. Aditya Vijay Kashyap

India's economic landscape is at an inflection point, balancing resilience with global challenges. The GST 2.0 reforms aim to simplify taxation and stimulate demand, while RBI's liquidity management and SEBI's market regulations underline proactive policy coordination.

#### Key Insights:

- **\*\*Barbell Portfolio\*\*** — Blend quality cyclical in infrastructure, logistics, and power with defensive plays in FMCG, insurance, and utilities.
- **\*\*IPO Strategy\*\*** — Focus on high-quality IPOs with strong fundamentals; avoid speculative low-float listings.
- **\*\*Currency Management\*\*** — Maintain tactical USD/INR hedges as rupee volatility persists amid global flows.
- **\*\*Commodities Outlook\*\*** — Use oil and metals pullbacks to accumulate selectively while monitoring OPEC+ developments.
- **\*\*Digital Transformation\*\*** — Fintech innovations and payment infrastructure continue attracting capital inflows.

**Bottom Line:** India remains structurally strong, but investors should stay nimble, align strategies with long-term trends, and preserve liquidity buffers amid global uncertainty.

#### Disclaimer

This newsletter is prepared by Scorpion Capital, New Delhi, using insights from reputed financial newspapers and verified public data sources. It is intended for informational purposes only and does not constitute investment advice. Readers should consult certified financial advisors before making any financial decisions. Scorpion Capital assumes no liability for actions taken based on this document.

**Dr. Aditya Vijay Kashyap**

Founder & Principal Partner

+91-70116 39525

[aditya@scorpioncapital.in](mailto:aditya@scorpioncapital.in)

[groupceo@tradeconnect.in](mailto:groupceo@tradeconnect.in)

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