



Our News Your Views

Scorpion Capital — Daily Business Newsletter

29 August 2025

From the Desk of Dr. Aditya Vijay Kashyap

Top 25 Business Headlines

1. TN govt to sell ₹3,000 crore bonds; auction to be conducted via RBI's e-Kuber on 2 September 2025.
2. McKinsey warns India's GDP growth targets face risks without a U.S. trade deal amid tariff pressures.
3. Indian equities slip; RIL, ICICI Bank, Infosys, and TVS Motor among stocks under scrutiny.
4. S&P 500 hits fresh highs as AI-driven tech rally continues; seven stocks flash buy signals.
5. Indian markets extend losses as trade tensions weigh on investor sentiment.
6. U.S.-India trade standoff escalates; Trump's 50% tariffs prompt India's countermeasure discussions.
7. De minimis exemption ends today; cross-border e-commerce parcels now face duties globally.
8. AI optimism drives global markets even as Tesla, Drax face sectoral challenges.
9. Australia's summit overshadowed by security concerns and growing political tensions.
10. Brokerage highlights: RIL, Adani Ports, ICICI Bank, RBL, Allied Blenders get fresh ratings.
11. UPI overtakes Visa in volume; RBI introduces technical upgrades to enhance digital payment security.
12. Union Budget 2025: Tax slabs revamped; R&D and export incentive policies introduced for growth.
13. IPO activity surges; new-age startups and renewable firms dominate the primary markets.
14. Vedanta's restructuring progresses despite environmental scrutiny; zinc recycling project gets green nod.
15. Global economic outlook improves as U.S. GDP revised upward amid AI-led productivity gains.
16. India-UK FTA finalized; bilateral trade expected to double by 2030 through tariff reductions.
17. Moody's revises India's outlook to 'stable' citing fiscal reforms and stronger growth momentum.

Dr. Aditya Vijay Kashyap

Founder & Principal Partner

+91-70116 39525

aditya@scorpioncapital.in

groupceo@tradeconnect.in

Corporate Office:- New Delhi

Bengaluru | Guwahati | Hyderabad | Kolkata | Lucknow | Mumbai | Australia | Dubai | Indonesia | KSA | Mauritius | Singapore | UK | USA

Network Office India / Overseas

Bengaluru | Guwahati | Hyderabad | Kolkata | Lucknow | Mumbai | Australia | Dubai | Indonesia | KSA | Mauritius | Singapore | UK | USA





18. Crude prices soften as demand concerns offset Middle East supply constraints.
19. Gold edges up as global investors seek safe havens amid U.S.-China geopolitical strains.
20. FPIs continue cautious stance; domestic funds offset outflows with renewed buying in BFSI and IT.
21. Corporate earnings strong: TCS, HDFC Bank, and Maruti Suzuki report double-digit YoY growth.
22. Pharma exports resilient despite U.S. tariff headwinds; diversification toward EU markets underway.
23. Nvidia surpasses expectations; AI chips dominate earnings season driving U.S. equities upward.
24. Logistics & ports sector sees policy boost; efficiency reforms to enhance India's global competitiveness.
25. India's services PMI continues expansion; services exports surge to new quarterly records.

Final Views — From the Desk of Dr. Aditya Vijay Kashyap

Today's financial landscape reflects a mix of global volatility and localized opportunity. While U.S. tariff escalations present immediate headwinds for India's exporters, the medium-term growth story remains strong, anchored by structural reforms, innovation, and consumption-led resilience.

Key themes emerging today:

- ****Tariff Turbulence**** — India must pivot rapidly to diversify trade partners and accelerate its FTA agenda.
- ****Domestic Strength**** — Bond issuances, resilient PMI data, and strong corporate earnings sustain confidence.
- ****Technology & AI**** — Continued AI-driven productivity signals enduring opportunities across IT and chipmaking.
- ****Investor Strategy**** — Maintain a balanced allocation across fixed income, resilient equities, and emerging sectors.

Dr. Aditya Vijay Kashyap

Founder & Principal Partner
+91-70116 39525

aditya@scorpioncapital.in
groupceo@tradeconnect.in

Corporate Office:- New Delhi

Bengaluru | Guwahati | Hyderabad | Kolkata | Lucknow | Mumbai | Australia | Dubai | Indonesia | KSA | Mauritius | Singapore | UK | USA

Network Office India / Overseas

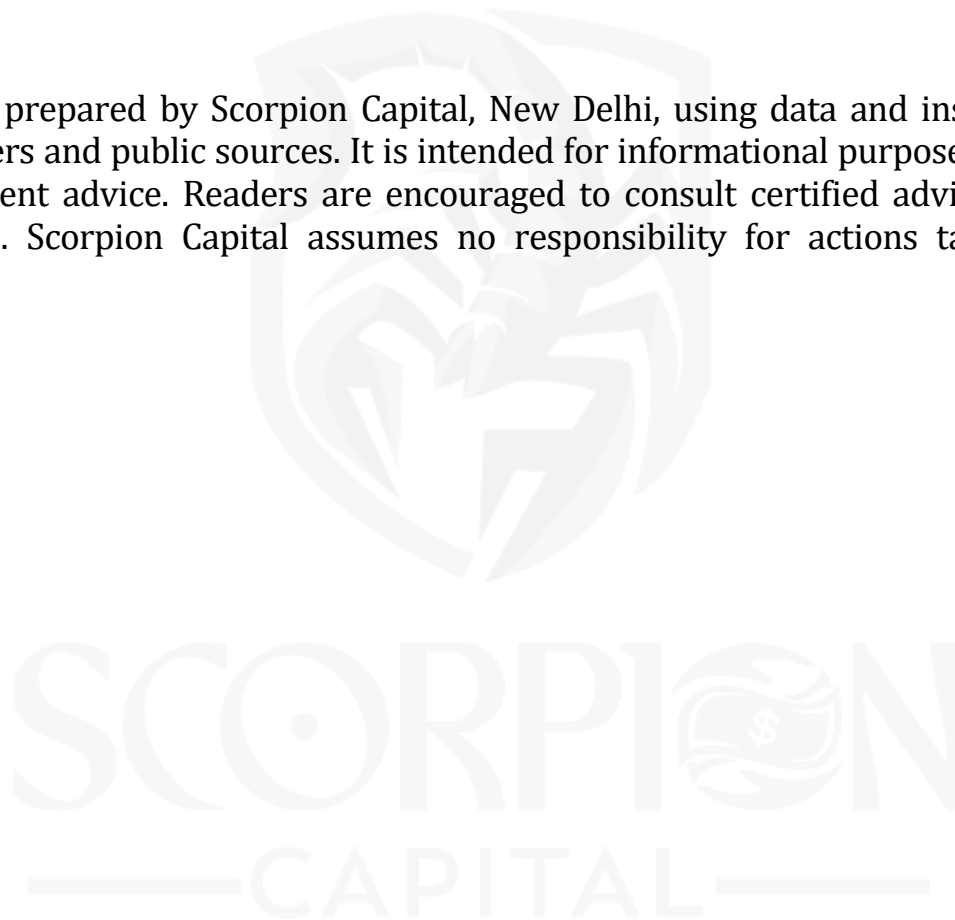




India's trajectory remains positive. With calibrated policy actions and focused sectoral investments, volatility can be transformed into opportunity — a hallmark of Scorpion Capital's advisory outlook.

Disclaimer

This newsletter is prepared by Scorpion Capital, New Delhi, using data and insights from reputed financial newspapers and public sources. It is intended for informational purposes only and does not constitute investment advice. Readers are encouraged to consult certified advisors before making financial decisions. Scorpion Capital assumes no responsibility for actions taken based on this document.



Dr. Aditya Vijay Kashyap

Founder & Principal Partner
+91-70116 39525

aditya@scorpioncapital.in
groupceo@tradeconnect.in

Corporate Office:- New Delhi

Bengaluru | Guwahati | Hyderabad | Kolkata | Lucknow | Mumbai | Australia | Dubai | Indonesia | KSA | Mauritius | Singapore | UK | USA

Network Office India / Overseas

Bengaluru | Guwahati | Hyderabad | Kolkata | Lucknow | Mumbai | Australia | Dubai | Indonesia | KSA | Mauritius | Singapore | UK | USA

