

Our News Your Views

Scorpion Capital — Daily Business Newsletter

From the Desk of Dr. Aditya Vijay Kashyap | August 26, 2025

Top 25 Business Headlines

1. U.S. consumers with prime credit scores are increasingly falling behind on payments — raising broader concerns about financial health.
2. Wall Street continues hiring senior bankers as deal-making confidence returns.
3. Polish consumer watchdog accuses Netflix of unauthorized fee hikes.
4. Canadian banks likely to avoid worst-case tariff damage, says latest earnings data.
5. U.S. Dow Jones futures fall sharply ahead of trade, with moves in Nvidia, Palantir, Roblox, and Tesla.
6. Invest Fest 2025 in Atlanta highlights wealth-building, crypto education, and federal support for chip manufacturing.
7. The Fed's Powell signals potential rate cuts; Dr Pepper acquires JDE Peet's for \$18 billion; U.S. takes 10% stake in Intel.
8. Investigations arise after Trump fires Fed Governor Lisa Cook over mortgage fraud allegations, triggering market scrutiny.
9. Dow retreats nearly 350 points after a record-breaking rally.
10. NSE Nifty 50 ends 0.39% up; BSE Sensex gains 0.4%; FPIs net sell ~₹2,466 crore while DIIs buy ~₹3,177 crore.
11. FII net selling trend continues, while domestic institutions step up buying.
12. Pre-market earnings scheduled for today include BMO, BNS, BEKE, ATAT, DQ, HDL, CDLR.
13. U.S. government takes increased stake in Intel to bolster domestic semiconductor production.
14. De minimis trade exemption changes poised to impact e-commerce costs and imports.
15. Fed's inflation outlook (core PCE data due Friday) remains closely watched by markets.

Dr. Aditya Vijay Kashyap

Founder & Principal Partner

+91-70116 39525

aditya@scorpioncapital.in

groupceo@tradeconnect.in

Corporate Office:- New Delhi

Bengaluru | Guwahati | Hyderabad | Kolkata | Lucknow | Mumbai | Australia | Dubai | Indonesia | KSA | Mauritius | Singapore | UK | USA

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16. Tesla rises nearly 2%, hitting a technical buy point; Roblox surges 6%; Nvidia rebounds ahead of earnings.
17. Trump also pushes for Department of Defense to be renamed and signals use of military in domestic policing.
18. Georgia judicial ruling declares state's congressional map unconstitutional ahead of 2026 elections.
19. Trump's executive orders criminalizing flag burning and reversing cashless bail inflame political tensions.
20. Investopedia discusses rising allocations to investment-grade bonds amid rate decline.
21. Emphasis on financial literacy and diversification emerges as key themes at Invest Fest.
22. Markets rally driven by Fed optimism and Nvidia's strong earnings outlook.
23. Streaming services and infrastructure continue affecting financial sector trends.
24. Broader geopolitical risk and central bank policy shifts influence global markets.
25. Strategic asset leveraging — such as celebrity mortgages — highlights financial planning dynamics.

Final View — From the Desk of Dr. Aditya Vijay Kashyap

In today's volatile financial landscape, marked by tightening credit, shifting capital flows, and geopolitical tensions, structural policy clarity and robust institutional governance are non-negotiable. The strategic pivot toward semiconductor sovereignty, fiscal prudence in the face of debt stress, and renewed focus on financial literacy represent the pillars of sustainable economic resilience.

India's emphasis on self-reliant growth, digital adoption, and human-capital empowerment positions it to navigate global turbulence and emerge stronger.

Disclaimer

This newsletter is compiled from reputed financial newspapers and wire services and is for informational purposes only. It does not constitute investment advice. Please consult your financial advisor before making investment decisions.

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