



## Our News Your Views

### Scorpion Capital — Daily Business Newsletter

*From the desk of Dr. Aditya Vijay Kashyap | August 25, 2025*

#### Top 25 Business Headlines

1. India eyes global leadership in defence exports, pushing Atmanirbhar ecosystem at ET World Leaders Forum.
2. EL WLF 2025: Jaishankar urges economic diversification, warning reliance on a single market is risky.
3. IPO lock-in wave ahead: \$20B worth of shares unlocked between Aug 25–Nov 27 could heighten market volatility.
4. Top Buy Call: Citi recommends Divis Laboratories at ₹7,750, citing strong Orforglipron potential.
5. India suspends most postal services to US, effective today, amid new customs rules.
6. US tariffs loom: Jaishankar confirms ongoing trade talks but defends need to protect farmers and small producers.
7. Tariffs to hit leather sector hard — Kolkata exporters may rebrand products as 'Made in Europe' to shield demand.
8. Goyal signals open mind on US trade conflict amid tariff escalation; key farm interests remain non-negotiable.
9. India–UK Free Trade Agreement signed; marks the second major European trade pact after EFTA.
10. Surge in India's PMI: private sector activity fastest in two decades, with price increases strongest in 12+ years.
11. Project-75(I) progresses: India clears path to start negotiations on €70,000 crore German submarine deal.
12. Merchant Shipping Act 2025 passed, updating regulatory framework for maritime safety and business ease.

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13. India buys oil from best deals, asserts ambassador, calling US tariffs unfair and energy policy strategic.
14. US–India trade crisis escalates: Tariffs capped at 50%, deep diplomatic stress, strategic ties strained.
15. Market impact alert: Rupee may gain from domestic equity strength, but US trade tensions cap upside.
16. US cancels trade talks with India, originally set for late August — diplomatic setback.
17. India’s economy resilient, prioritising diversification and self-reliance amid global trade unrest.
18. Energy markets watch: India maintains policy flexibility to secure oil supply from alternate sources.
19. Defence manufacturing synergy: public–private ecosystem touted to build world-class capabilities in India.
20. India–US trade friction deepens, risk of economic slowdown warns analysts due to looming tariffs.
21. Corporate watch: Divis’s valuation backed by strong GLP-1 drug pipeline and revenue projections.
22. Maritime regulation upgraded with the Merchant Shipping Act 2025, aligning with global safety norms.
23. Submarine push strengthens defence posture, Indo-German Project-75(I) moves forward.
24. Economic fundamentals strong, but export-focused sectors face pressure from US-India tariffs.
25. Trade deal optimism remains, yet cancellation of US delegation visit dims near-term negotiations.

### **Final View — From the Desk of Dr. Aditya Vijay Kashyap**

Global & Markets:  
Market sentiment remains watchful. While India rallies economically — boosted by PMI strength and strategic trade diplomacy — external headwinds from steep US tariffs and delayed talks inject caution. Energy diversification, FTA developments, and defence manufacturing momentum offer positive signals. Stay close to global cues, but manage exposure selectively.

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Positioning: Favour resilient and domestically leveraged sectors — banks with strong deposit franchises, infrastructure, energy, and staples with pricing power. Be tactical: stagger exposure, hedge USD receipts, and avoid overexposure in export-driven midcaps until resolution emerges on trade tensions.

## Disclaimer

This newsletter is compiled from reputed financial newspapers and wire services and is for informational purposes only. It does not constitute investment advice. Please consult your advisor before making financial decisions.



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