



Our News Your Views

Scorpion Capital | Daily Business Newsletter — 25 headlines for Thu, 14 Aug 2025 (IST) —

with brief views from the desk of Dr. Aditya Vijay Kashyap.

1. India equities seen opening slightly higher; US–Russia talks eyed. View: Positive bias but headline-risk from geopolitics—keep positions nimble around weekly expiry.
2. Global rate-cut bets curb the dollar; Asian stocks pause after a record run. View: Liquidity tailwinds intact; stagger entries in quality large-caps.
3. Gold extends gains on rising Fed-cut hopes, softer dollar. View: Strategic hedge remains attractive; consider phased allocations.
4. Oil rebounds from two-month lows ahead of Trump–Putin meeting. View: Event premium creeping back—watch crack spreads and OMC commentary.
5. Dollar slips; Bitcoin jumps to new record as cut hopes grow. View: Risk appetite broadens; maintain guardrails on crypto exposure.
6. RBI panel urges a responsible-AI framework for India’s finance sector. View: Big positive for fintech/regtech—winners will align early with guardrails.
7. IRCTC unveils 20% fare discount for round-trip rail bookings (festive season). View: Travel/tourism ripple effects likely; track occupancy and ancillaries.
8. Mint: Five breakout stocks flagged for today’s trade. View: Stock-specific action dominates—respect stops amid news-heavy tape.
9. Overnight wrap: US hits records; Asia mixed; rate-cut hopes buoy sentiment. View: Dips remain buyable in leaders; breadth still key.
10. Q1 results slate today: Indian Oil, Ashok Leyland, Vodafone Idea among 500+. View: Earnings dispersion high—prefer balance-sheet strength.
11. Rupee steady ahead of US/India inflation prints. View: Rangebound FX supports carry trades; monitor FII flows.
12. RBI lets vostro accounts invest full surplus in G-Secs. View: Marginal support for government funding and INR stability.
13. Microfinance industry seeks up to \$2.2 bn credit-guarantee support. View: Tailwind for NBFC-MFI capital access; watch cost-of-funds trajectory.
14. FE: GIFT Nifty flat; key global cues for the open. View: Expect a range day—focus on IT, infra, metals for early moves.

Dr. Aditya Vijay Kashyap

Founder & Principal Partner

+91-70116 39525

aditya@scorpioncapital.in

groupceo@tradeconnect.in

Corporate Office:- New Delhi

Bengaluru | Guwahati | Hyderabad | Kolkata | Lucknow | Mumbai | Australia | Dubai | Indonesia | KSA | Mauritius | Singapore | UK | USA

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15. Moneycontrol LIVE: Flat start indicated; US majors closed higher. View: Sentiment constructive; avoid chasing gaps.
16. Stocks to watch today: Infosys, JSW Cement, IRCTC, Pfizer, Vishal Mega Mart, more. View: Newsflow-led opportunities—trade catalysts, not narratives.
17. JSW Cement lists today; IPO saw 7.77× subscription. View: Price discovery day—track delivery volumes/ETF prints.
18. All Time Plastics debuts on bourses today. View: Smaller-cap listing—monitor order book depth and stabilization window.
19. FE: Top 10 stocks in focus as Nifty holds above 24,600. View: Momentum pockets persist; manage sector rotation risk.
20. Trade setup: Nifty support 24,589/24,465; hurdles 24,700–24,850. View: Respect levels; fade extremes in intraday swings.
21. Times of India: Asian stocks cool after rally; oil up on cut hopes. View: Relief bid continues—watch volatility into US data.
22. FT: China to subsidize consumer-loan interest to spur spending. View: Targeted stimulus aids China-linked exporters and commodities.
23. Reuters: World equities notch records; US yields ease on cut optimism. View: Duration gains supportive for EM risk—maintain barbell.
24. Business Standard: Trump warns of ‘severe consequences’ if no Ukraine progress. View: Policy uncertainty = event risk; keep geopolitical hedge.
25. Moneycontrol: Nifty Next 50/Midcap trackers—lead/lag check. View: Breadth still healthy; avoid overcrowded small-cap pockets.

Scorpion Insight (1-liner): Macro easing + geopolitics = “cautious-risk-on.” Favor high-quality banks, select defense/infra, and export-linked tech; hedge with gold.

Disclaimer: This newsletter is for information only and is not investment advice. Sources: Reuters, Financial Express, Moneycontrol, Livemint, Times of India, FT (items cited above).

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aditya@scorpioncapital.in

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