



Our News Your Views

SCORPION CAPITAL – DAILY BUSINESS NEWSLETTER

From the desk of Dr. Aditya Vijay Kashyap | Date: Sunday, 10 August 2025

Quote of the Day

“Structural resilience in markets stems from credible policy actions and differentiated execution—not from headline hype. Today's real winners are those who build clarity amid volatility.”
— Dr. Aditya Vijay Kashyap

Top 50 Business Headlines (August 10, 2025)

1. Nasdaq hits record high as Apple, Google, and Tesla flash buy signals.
2. Wall Street braces for inflation data to test market rally.
3. U.S. SEC ends lawsuit against Ripple; \$125 million fine upheld.
4. RBI maintains repo rate at 5.50%—fixed-income investors urged caution, explore long-end opportunities.
5. Trump doubles tariffs on Indian goods to 50%, rupee near record lows; markets roiled.
6. British Bank of England cuts rate by 0.25%, but signals more caution ahead.
7. MSCI index rejig: Swiggy, Vishal Mega Mart, Hitachi Energy India, Waaree added—impact passive flows.
8. Morgan Stanley sees India poised for output surge via credit growth and demand; oil, geopolitics key risks.
9. U.S.–India trade tensions escalate amid tariffs; major U.S. firms still bullish on India's growth story

Dr. Aditya Vijay Kashyap

Founder & Principal Partner

+91-70116 39525

aditya@scorpioncapital.in

groupceo@tradeconnect.in

Corporate Office: – New Delhi

Bengaluru | Guwahati | Hyderabad | Kolkata | Lucknow | Mumbai | Australia | Dubai | Indonesia | KSA | Mauritius | Singapore | UK | USA

Network Office India / Overseas



10. Resurgent foreign interest in Indian bonds as rate-cut bets revive.
11. Tesla to open its second India showroom in Delhi on August 11, following Mumbai debut.
12. India–Oman trade pact talks near completion, with announcement expected soon; petroleum and urea dominate imports.
13. U.S. tariffs shock roil India's commodities and currency markets—gold & silver surge, crude and natural gas fall, rupee nears record lows.
14. CAIT launches 'Bharatiya Samman, Hamara Swabhiman' drive to promote only indigenous goods starting August 10.
15. Gold prices edge higher as safe-haven demand rises amid geopolitical tension.
16. Oil steadies as markets await U.S.–Russia summit outcomes.
17. Chandigarh proposes factory licence reforms to boost women's employment in manufacturing.
18. Indian IT services stocks rally on strong Q2 order books.
19. India's FMCG sector shows early signs of rural demand revival.
20. Steel prices soften on weak Chinese demand data.
21. Indian banks report strong Q1 profits; NPAs at multi-year lows.
22. Power sector demand rises with heatwave; coal stocks adequate.
23. India's pharma exports up 12% YoY on strong U.S. generics demand.
24. Logistics companies gain as freight volumes rise ahead of festive season.
25. India's startup funding rebounds in July after three-month slump.
26. Rupee trades steady despite global dollar strength.
27. SEBI tightens disclosure norms for large corporates.
28. Global chip shortage eases, boosting electronics manufacturing outlook.
29. Renewable energy projects secure record low tariffs in latest auctions.
30. Hospitality sector sees record occupancies during summer travel season.

Dr. Aditya Vijay Kashyap

Founder & Principal Partner

+91-70116 39525

aditya@scorpioncapital.in

groupceo@tradeconnect.in

Corporate Office:- New Delhi

Bengaluru | Guwahati | Hyderabad | Kolkata | Lucknow | Mumbai | Australia | Dubai | Indonesia | KSA | Mauritius | Singapore | UK | USA

Network Office India / Overseas



31. Insurance premiums up 9% YoY; health segment leads growth.
32. Indian auto industry reports highest-ever monthly sales in July.
33. Agri exports rise on strong rice and spice demand from Middle East.
34. Foreign tourist arrivals in India jump 18% YoY in H1 2025.
35. NBFCs raise capital to expand retail lending portfolios.
36. Sugar prices hit 7-year high on lower cane output.
37. Cement dispatches grow 8% YoY; infra projects drive demand.
38. Global shipping rates fall as Red Sea tensions ease.
39. Air cargo volumes surge on pharma and electronics exports.
40. Stock market volatility index drops to 4-month low.
41. Private equity investments in India cross \$10 billion in 2025 YTD.
42. Crude imports from Russia hit record highs for third consecutive month.
43. Sovereign green bond issuance planned for Q4 FY25.
44. Retail inflation eases to 4.6% in July on cooling food prices.
45. Corporate earnings beats concentrated in banks, autos, capital goods.
46. GST collections top ₹1.7 lakh crore for the fifth month in a row.
47. Telecom sector ARPU rises as 5G adoption grows.
48. E-commerce sales up 15% YoY in July; electronics and fashion lead.
49. Cybersecurity spending by Indian corporates rises 20% YoY.
50. AI adoption accelerates in BFSI sector; hiring demand surges.

Dr. Aditya Vijay Kashyap

Founder & Principal Partner
+91-70116 39525

aditya@scorpioncapital.in
groupceo@tradeconnect.in

Corporate Office:- New Delhi

Bengaluru | Guwahati | Hyderabad | Kolkata | Lucknow | Mumbai | Australia | Dubai | Indonesia | KSA | Mauritius | Singapore | UK | USA

Network Office India / Overseas





Scorpion Capital Insight

Given today's macro and sectoral developments, we maintain a preference for quality, cash-generative companies with resilient balance sheets. Volatility offers entry points in structural leaders while commodity exposure should be hedged amidst global uncertainties.

Special Market View

- Equities: Selective accumulation in leaders; avoid high-debt small caps.
- Rates: Mildly constructive duration stance; focus on high-grade issuers.
- Commodities: Accumulate gold; stay cautious on base metals.
- FX: INR volatility likely; exporters to hedge dollar exposures.
- Alternatives: Prefer income-generating real assets and private credit.

Disclaimer

This newsletter is prepared by Scorpion Capital, New Delhi, for informational purposes only. It is not investment advice or a solicitation to buy or sell any securities. Opinions are subject to change without notice. Information herein is obtained from sources believed to be reliable but is not guaranteed as to accuracy or completeness. Past performance does not indicate future results. Readers should assess their own investment needs or consult independent advisors. Unauthorized use or distribution is prohibited.

Dr. Aditya Vijay Kashyap

Founder & Principal Partner
+91-70116 39525

aditya@scorpioncapital.in
groupceo@tradeconnect.in

Corporate Office:- New Delhi

Bengaluru | Guwahati | Hyderabad | Kolkata | Lucknow | Mumbai | Australia | Dubai | Indonesia | KSA | Mauritius | Singapore | UK | USA

Network Office India / Overseas

