Our News Your Views

Financial Markets Newsletter

From the Desk of Dr. Aditya Vijay Kashyap
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Dear Colleagues and Market Participants,

Please find below today's top financial news and strategic commentary curated for investors, institutions, and policymakers.

1. U.S. earnings season beats forecasts; Q2 surprises strong.
2. Trump's new tariffs disrupt global supply chains.
3. AU Bank gets universal banking license after a decade.
4. Adani predicts $25T Indian economy by 2050.
5. Centre allows ₹25,000 crore debt restructuring for Telangana.
6. India's import growth outpaces exports: RBI survey.
7. Reassess self-reliance strategy amid tariff-era.
8. U.S. opens 401(k) to crypto, PE; expands access.
9. U.S. banks cite reputational risks in account closures.
10. Jobless claims in U.S. at 20-month high.

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11. Money market yields cross 4.4%.
12. Student visa delays may hurt Indian admissions.
13. Gem industry suffers from new U.S. tariffs.
14. Rural sentiment strong; food inflation eases.
15. Cyber risk rises for India's IT/BFSI sectors.
16. Trump pushes tariff regime for global leverage.
17. Markets volatile amid trade uncertainty.
18. Asia stocks mixed; FTSE, Nikkei steady.
19. GCPL, LIC post mixed Q1 results.
20. Airtel promoters exit ₹9,310 crore stake.
21. Titan profit up 53% YoY.
22. Gold crosses ₹1.02 lakh/10g in local trade.
23. Zomato CEO criticizes tariff-led cost hikes.
24. Budget 2025: Zero tax slab expanded.
25. Adani under U.S. regulatory lens.
26. Coastal Shipping Bill passed in Parliament.
27. NIIF grows AUM to $4.9B; Japan fund at $600M.
28. India FinTech sees 26 unicorns, $90B valuation.
29. India Stack boosts digital finance adoption.
30. Dividend stocks gain popularity amid volatility.

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31. India tweaks oil import routes amid tariffs.
32. Economists urge 1991-style structural reforms.
33. G7 manufacturing slows post rate hikes.
34. Urban optimism rises: RBI survey.
35. Reliance boosts tech-retail investments.
36. LIC explores overseas listing route.
37. MarketSmith picks: JSW Steel, ICICI Lombard.
38. Nifty hovers above 24,500 support.
39. BoE cuts rates to 4% in close vote.
40. Sebi tightens MII supervision norms.
41. India's co-lending model sees hiccups.
42. FASTag disputes prompt digital overhaul.
43. FII outflow at ₹5,000 crore; DII inflow at ₹6,800 crore.
44. Marine exports under tariff heat.
45. PVR-Inox gains 5% post Q1 expansion.
46. Sensex rallies 812 points.
47. MF AUM touches record ₹58 lakh crore.
48. India-Brazil trade pact advances.
49. GIFT City positioned as global fintech hub.
50. Global investors shift to defensives.
51. RBI surveys signal stable demand recovery.

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Special Views by Dr. Aditya Vijay Kashyap

- India must recalibrate trade policy to soften tariff shocks across sectors.
- Banking liberalization is picking pace—AU Bank's upgrade signals renewed expansion.
- FinTech and infra remain strategic pillars for long-term capital deployment.
- Global volatility necessitates defensive investing and sectoral rotation.
- With strong consumer sentiment, India is positioned to absorb global economic ripples.

Disclaimer

This newsletter is prepared by Scorpion Capital, New Delhi, for informational purposes only. All views expressed are personal insights of Dr. Aditya Vijay Kashyap, based on publicly available data. This is not investment advice. Please consult a financial advisor before making any investment decisions.

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