



From the Desk of Dr Aditya Vijay Kashyap

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Major Jolt to Indian Exporters: Over Half of India's US Shipments at Risk

The recent decision by the US administration to impose 50% tariffs on indian goods has placed over \$4% india's exports to the US—worth nearly \$50 billion—under threat.

Key Sectors Affected:

- Textiles
- Gems & Jewellery
- Engineering Goods

Impact Outlook:

India's exports to the US may decline by up to 30% this fiscal year.

What Should Exporters Do?

- ✓ Diversify markets – Target FTA-linked countries (UAE, UK, Australia, EU)
- ✓ Reassess pricing strategies – Incorporate the new tariff impact
- ✓ Engage with export councils – Leverage available support
- ✓ Monitor policy updates—Relief packages and negotiations are likely

Sectors Exempted from Tariff hike:

- Pharmaceuticals
- Automobiles
- Electronics & Semiconductors

Government's Response:

The Indian government has initiated diplomatic trade-level discussions, aiming for a resolution through policy dialogues.

Scorpion Capital – Your Strategic Financial Partner

- Buyer's Credit
- Export Financing
- Trade Advisory
- Global Market Entry Support

Let's talk if your export business is affected or you seek to optimize the cost of finance amidst this global disruption.

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